



YOUNG CONAWAY STARGATT & TAYLOR, LLP

Attorneys at Law

Treatment of Critical Case Issues in Delaware and the Southern District of New York

Approval of first day motions ... D&O liability ... plan releases/exculpations... These are some of the critical issues that can make or break the success of a chapter 11 case. Knowing how the Bankruptcy Court will view and adjudicate these and other “game changers” can be essential to your client whether you represent a debtor, committee, lenders, or any other player in the chapter 11 process. In order to keep you ahead of the curve, we have prepared the attached compendium of critical case issues and how such issues have been adjudicated in the Bankruptcy Courts in Delaware and the Southern District of New York.

Please also consider this an open invitation to provide input regarding our Case Alert and Trend Watch publications, and to take advantage of the YCST Restructuring Education Program, which provides onsite CLE programs regarding state of the law issues in the restructuring practice in Delaware and the Southern District of New York.

[About Young Conaway Stargatt & Taylor, LLP](#)

Young Conaway Stargatt & Taylor, LLP, one of Delaware’s largest law firms, represents national and international clients in sophisticated advisory and litigation matters involving bankruptcy, corporate law, commercial litigation, and intellectual property. Through its office in New York City, Young Conaway offers its law firm and other referral sources conflicts counsel, special counsel and other restructuring and commercial litigation representation in the New York area and the Southern District of New York.

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