



## Edmon L. Morton

PARTNER

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To an out-of-state legal team charged with shepherding a high-profile bankruptcy through the Delaware courts, having Ed Morton as co-counsel is a distinct advantage. Whereas local counsel is often seen only as a procedural necessity, Ed is regarded as a meaningful, if not essential, contributor to any major restructuring, valued for his deep knowledge of the Delaware Chapter 11 process and the courts that host it.

Known both for his strategic abilities and his diplomatic approach to navigating the conflicting demands of multiple parties, Ed favors constructive dialogue over contentious litigation as being in the long-term interests of debtors and creditors alike. He devotes formidable energy and diligence to understanding the interests of all affected parties, and to educating co-counsel and clients as to their best tactical options and likelihood of success in the fast-moving Delaware bankruptcy courts.

In the atmosphere of uncertainty surrounding a complex reorganization, Ed's is a reassuring presence at the negotiating table. His insights into the likely reactions of judges he faces on a regular basis serve to mitigate that uncertainty, and to work toward a productive solution.

### **FOCUS:**

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Representation of debtor corporations in complex Chapter 11 bankruptcy and restructuring matters

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Representation of official committees, landlords, independent directors and both secured and unsecured creditors in bankruptcy proceedings

### **Practices**

- Debtor/Corporate Restructuring
- Committee Practice
- Cross-Border Insolvencies
- Portfolio Company Specialty Group
- Mass Tort Bankruptcies and Settlements Trusts

## Education

- Wake Forest School of Law (J.D.)
- University of Delaware (B.A.)

## Bar Admissions

- Delaware
- New York
- District of Columbia

## Court Admissions

- U.S. District Court for the District of Delaware
- U.S. Court of Appeals for the Third Circuit

## Distinctions

- *Chambers USA - America's Leading Lawyers for Business*, Bankruptcy/Restructuring, 2013 - Present
- *The Best Lawyers in America*®, Bankruptcy and Creditor-Debtor Rights Law, 2013 - Present

## Representative Matters

- Molycorp, Inc., Source Home Entertainment
- Altegrity, Inc.
- Lee Enterprises

### Future Claimants Representative:

- Bondex
- Pliant Corporation
- Merisant Worldwide Inc.
- Smurfit Stone Container
- Budget Rent-A-Car
- Alterra Healthcare
- R.H. Donnelley Publishing
- Golden Books Entertainment
- Sun-Times Media Group
- Integrated Health Services
- Remy Worldwide Holdings

- GEMS TV
- Rural Metro Corporation, and
- Otelco, Inc.

## Experience

### **Mattress Firm, Inc.**

#### **RM Holdco LLC**

#### **Syntax-Brilliant Corporation**

Young Conaway served as counsel to Greenberg Taurig, LLP in the chapter 11 proceeding of Syntax-Brilliant Corporation pending in the United States Bankruptcy Court for the District of Delaware.

### **New Mach Gen, LLC**

#### **Velocity Holding Company**

#### **Remington Outdoor Company, Inc.**

#### **HCR ManorCare, Inc.**

#### **Fisker Automotive Holdings, Inc.**

Young Conway acted as co-counsel with Sidley Austin LLP to Wanxiang America Corporation in the chapter 11 proceeding of Fisker Automotive Holdings, Inc.

### **HCR ManorCare, Inc.**

HCR ManorCare, Inc. and its non-debtor subsidiaries are a leading national healthcare provider that operate a network of more than 450 locations nationwide providing (a) skilled nursing and inpatient rehabilitation facilities, memory care facilities, and assisted living facilities (b) hospice and home health care agencies; and (c) outpatient rehabilitation clinics and other ancillary healthcare and related businesses. HCR ManorCare, Inc. commenced its bankruptcy case to effectuate a prepackaged plan of reorganization satisfying the claims of a major creditor and improving its go-forward operations by, among other things, reducing its operating leverage. Young Conaway was retained as co-counsel in HCR ManorCare, Inc.'s chapter 11 bankruptcy case with Sidley Austin LLP.

### **Garlock Sealing Technologies LLC**

Young Conaway acted as counsel to James L. Patton, Jr., testifying expert in the Garlock Sealing Technologies LLC chapter 11 proceeding in the United States Bankruptcy Court for the Western District of North Carolina

### **Scottish Holdings**

#### **JG Wentworth (Orchard Acquisition)**

The J.G. Wentworth Company and its affiliated debtors are a leading diversified consumer financial services company focused on mortgage lending, personal and business lending, structured settlements, and prepaid cards. The J.G. Wentworth debtors commenced their bankruptcy cases to effectuate a recapitalization of their balance sheet on a consensual basis in accordance with the terms of a restructuring support agreement with their primary stakeholders. Following a mere 36 days, the J.G. Wentworth debtors' pre-packaged plan of reorganization was confirmed and the company emerged from bankruptcy a week later. Through the plan, the J.G. Wentworth debtors' prepetition funded debt, which totaled \$449.5 million, was eliminated and the company

received \$70 million in new funding. Young Conaway was retained as co-counsel with Simpson Thacher & Bartlett LLP.

**JG Wentworth (Orchard Acquisition)**

**Woodbridge Group of Companies, LLC**

On December 4, 2017, the Woodbridge Group of Companies, LLC and its affiliated debtors commenced chapter 11 cases, which arose out of a massive, multi-year Ponzi scheme perpetrated between (at least) 2012 and 2017. As part of this fraud, the debtors raised over one billion dollars from approximately 10,000 investors, while amassing a significant portfolio of high-end real estate properties, the total estimated value of which is still being determined but which range individually in value from approximately \$50,000 to over \$100,000,000 per property. The goal of the chapter 11 cases is to maximize recoveries to investors and other constituencies harmed by the Ponzi scheme. In order to accomplish this goal, the debtors developed a plan of liquidation that memorializes a settlement reached with various investor and creditor parties in interest in consultation with the Securities and Exchange Commission. The debtors are working diligently to confirm the plan and make initial distributions prior to the end of 2018. Young Conaway was retained to represent the Debtors as co-counsel working with Gibson, Dunn & Crutcher LLP and Klee, Tuchin, Bogdanoff & Stern LLP.

**Woodbridge Group of Companies**

**Appvion, Inc.**

**True Religion**

**Panda Temple Power**

**Panda Temple Power**

**Suniva, Inc.**

**Suniva, Inc.**

**Mad Catz**

**AHI Liquidating 123, Inc.**

**Catalyst Paper Corp.**

**Samson Resources Corp.**

**Noble Environmental Power**

**Roadhouse Holding Inc.**

**Rural/Metro Corporation**

Young Conaway served as co-counsel to Rural/Metro Corporation and its affiliated debtors in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. At the time of their bankruptcy filing, the debtors were one of the largest providers of ambulance services in the United States, providing emergency and non-emergency medical transportation services, as well as a variety of fire protection services.

**UCI International, LLC**

**UCI International, LLC**

**Magnum Hunter**

**RCS Corporation**

**RCS Corporation**

**Swift Energy Co.**

**American Apparel**

**Santa Fe Gold Corp**

**Santa Fe Gold Corp.**

**Molycorp**

**Molycorp**

**Boomerang Tube, LLC**

**Boomerang Tube, LLC**

**Altegrity, Inc.**

**Altegrity, Inc.**

**Caesars Entertainment Operating Company**

**Hights Cross Communications, Inc.**

young Conway served as co-counsel to an informal committee of senior note holders of Hights Cross Operating Company, a chapter 11 debtor in a proceeding before the United States Bankruptcy Court for the District of Delaware.

**Restora Healthcare Holdings, LLC**

Young Conway acted as co-counsel, along with Kaye Scholer, LLP, to Healthcare Finance Group, LLP, DIP lender and stalking horse bidder, in the Restora Healthcare Holdings, LLC chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware.

**LDK Solar Systems Inc.**

**Source Home Entertainment, LLC**

**Source Home Entertainment, LLC**

**PSL North America**

**AES Thames, LLC**

Young Conway served as counsel for Smurfit-Store Container Corporation, creditor and contract counter-party, in the chapter 11 proceeding of AES Thames, LLC in the United States Bankruptcy Court for the District of Delaware.

**Quimonda Richmond, LLC**

Young Conway acted as co-counsel to Samsung Electronics Co., Ltd, in connection with the chapter 11 proceeding of Quimonda Richmond, LLC pending in the United States Bankruptcy Court for the District of Delaware.

**Simplicity, LLC**

Young Conway served as lead counsel to Simplexity, LLC and its affiliated debtors in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. Prior to the petition date, the debtors were the largest independent online activator of mobile phones in the United States through their Consumer Wireless Division, which comprised the company's branded Wirefly website and hundreds of private label websites that were enabled by the debtors' infrastructure and seamlessly integrated with online retail partners; sites.

**Real Mex Restaurants**

Young Conaway acted as co-counsel to Sun Cantinas Finance, LLC, creditor of Real Mex Restaurants and its affiliated debtors, in their chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware.

**Ritz Camera & Image, LLC**

Young Conway served as co-counsel for Crystal Financial LLC and Crystal Financial SPV LLC, post-petition DIP lenders in the chapter 11 processing of Ritz Camera & Image, LLC pending before the United States Bankruptcy Court for the District of Delaware.

**A123 Systems Inc.**

Young Conaway served as co-counsel, with Sidley Austin LLP, to Wanxiang America Corporation, post-petition lender and purchaser of substantially all of the assets of A123 Systems Inc. and certain of its affiliates, chapter 11 debtors in the United States Bankruptcy Court for the District of Delaware.

**MIG, Inc.**

Young Conaway served as counsel to the Special Committee of the Board of Directors of MIG, Inc., debtor in the chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware

**Peak Broadcasting, LLC**

Young Conaway served as co-counsel for Oaktree Principal Fund V, LP and Oaktree FF Investment Fund, LP in the chapter 11 proceeding of Peak Broadcasting, LLC pending before the United States Bankruptcy Court for the District of Delaware

**Lee Enterprises, Incorporated**

Young Conaway acted as co-counsel, along with Sidley Austin LLP, to Lee Enterprises, Incorporated and certain of its subsidiaries in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. Lee was the premier provider of local news, information, and advertising, primarily in midsize markets throughout the United States. Lee and its subsidiaries owned a portfolio of 48 daily newspapers with a joint interest in four others, several rapidly growing digital products, and almost 300 weekly newspapers and specialty publications in 23 states. With the assistance of Young Conaway and Sidley, the Debtors successfully confirmed their prepackaged chapter 11 plan of reorganization and emerged from bankruptcy in 2012.

**Friendly Ice Cream Corporation**

Young Conway served as co-counsel to Sun Capital partners, Inc. in the chapter 11 proceeding of Friendly Ice Cream Corporation.

**Sand Spring Capital III, LLC**

Young Conaway is acting as lead counsel to Sand Spring Capital III, LLC and its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. The Debtors were investment vehicles that held securities and other assets for investment purposes for the benefit of their membership interest holders or shareholders.

**Harry & David Holdings, Inc.**

young Conway served as co-counsel to Wasserstein Partners LP and its affiliate, Wasserstein & Co., LP, in the chapter 11 proceeding of Harry & David Holdings, Inc. in the United States Bankruptcy Court for the District of Delaware.

**TLC Vision (USA) Corporation**

Young Conaway served as co-counsel to Charlesbank Capital Partners, LLC in the chapter 11 proceeding of TLC Vision (USA) Corporation in the United States Bankruptcy Court for the District of Delaware.

**Gems TV (USA) Limited**

Young Conaway acted as lead counsel to Gems TV (USA) Limited in its chapter 11 proceedings. Prior to the petition date, the Debtor was a U.S. retailer of colored gemstone jewelry. The Debtor sold its products through its 24/7 home shopping channel and its internet-based storefront. With the assistance of Young Conaway, the Debtor confirmed its chapter 11 plan of liquidation and emerged from bankruptcy protection on November 18, 2010.

**Ames Holding Corp., Inc.**

Young Conaway served as co-counsel for Aurora Management Partners LLC in the chapter 11 proceeding of Ames Holding Corp., Inc. and its affiliated debtors in the chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware

**Neenah Enterprises, Inc.**

Young Conaway acted as co-counsel, with Sidley Austin LLP, to Neenah Enterprises and certain of its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. As of the petition date, the debtors were one of the largest independent foundry companies in the United States and are among the leading suppliers of castings to the domestic municipal products markets. With the assistance of Young Conaway, the debtors successfully confirmed their plan of reorganization and emerged from bankruptcy protection on July 29, 2010.

**Flying J Inc.**

Young Conaway acted as co-counsel, with Kirkland & Ellis LLP, to Flying J Inc. and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors are a fully integrated oil company with operations in the field of exploration, production, refining, transportation, wholesaling and retailing of petroleum products. With the assistance of Young Conaway, the Debtors successfully confirmed their joint plan of reorganization and emerged from bankruptcy protection on July 23, 2010.

**Lazy Days' R.V. Center, Inc.**

Young Conaway acted as co-counsel, along with Kirkland & Ellis LLP, to Lazy Days' R.V. Center, Inc. and certain of its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. Lazy Days owned and operated the single largest recreational vehicle dealership in the world, offering over 800 new and pre-owned RVs to more than 250,000 visitors annually. With Young Conaway's and Kirkland's assistance, the Debtors successfully confirmed their prepackaged chapter 11 plan of reorganization and emerged from bankruptcy in 2009.

**R.H. Donnelley Corporation**

Young Conaway acted as co-counsel, along with Sidley Austin LLP, to R.H. Donnelley Corporation and its affiliates in the chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were one of the leading providers of local search solutions in the United States. With Young Conaway's help, the Debtors successfully confirmed a joint plan of reorganization and exited bankruptcy in 2010.

**Norwood Proapplicative Products Holdings, Inc.**

Young Conaway acted as co-counsel, along with Kirkland & Ellis LLP, to Norwood Proapplicative Products Holdings, Inc. and each of its subsidiaries in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. At the time of the bankruptcy, Norwood was the second largest supplier of promotional products in the United States (excluding apparel products) and maintained a leading market-share position in several industry-recognized product categories, including calendars, writing instruments, golf products, and awards. With the assistance of Young Conaway, the Debtors successfully sold substantially all of their assets to Brickyard Acquisition, LLC in a 363 sale.

**Sun-Times Media Group, Inc.**

Young Conaway acted as co-counsel to Sun-Times Media Group and certain of its affiliates in their chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware. The Debtors' business consists of the publishing, printing, and distributing of newspapers in the greater Chicago, Illinois, metropolitan area and the operation of various related websites. With Young Conaway's assistance, the Debtors successfully sold substantially all of their assets in a 363 sale and confirmed a plan of liquidation in 2011.

**Hospital Partners of America**

Young Conaway served as co-counsel to Silver Point Finance, LLC, creditor of Hospital Partner of America and its affiliates in a chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware.

**Smurfit-Stone Container Corporation**

Young Conaway acted as co-counsel to Smurfit-Stone Container and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were one of the leading integrated manufacturers of paperboard and paper-based packaging in North America and one of the world's largest paper recyclers, selling a broad range of paper-based packaging products to manufacturers of both industrial and consumer products. With the assistance of Young Conaway, the Debtors successfully sold certain real property and timberlands and confirmed a plan of reorganization in 2010.

**Merisant Corporation**

Young Conaway acted as co-counsel, along with Sidley Austin, to Merisant Company and certain of its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. At the time of the bankruptcy, the Debtors were a worldwide leader in the production and marketing of low-calorie tabletop sweeteners, with an approximate 22% dollar share of a global retail market estimated at \$1.6 billion as of December 31, 2007. With the assistance of Young Conaway and Sidley, the Debtors successfully confirmed their chapter 11 plan of reorganization and emerged from bankruptcy in 2010.

**Bill's Dollar Stores, Inc.**

Young Conaway served as co-counsel, with Alston & Bird LLP, to Bill's Dollar Stores, Inc. in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. With the assistance of Young

Conaway, the Debtor sold substantially all of its operating assets to Factor, Inc. in return for approximately \$29 million in cash plus payment of certain cure costs and other related consideration and successfully confirmed a chapter 11 plan of liquidation.

**Hilex Poly Co. LLC**

Young Conaway served as co-counsel with Sidley Austin LLP to Hilex Poly Co. LLC and certain of their affiliates in the chapter 11 proceedings. Prior to the petition date, the Debtors were a leading manufacturer of plastic bag and film products. Focusing primarily on high density polyethylene film products and related services, the Debtors' products ranged from bagging systems to agricultural films. With the assistance of Young Conaway, the Debtors successfully confirmed their plan of reorganization and emerged from bankruptcy protection on August 25, 2008.

**Hines Horticulture, Inc.**

Young Conaway served as co-counsel with Kirkland & Ellis LLP to Hines Horticulture, Inc. and certain of its affiliates in their chapter 11 proceedings. The Debtors produced and distributed horticultural products through its wholly owned subsidiary, Hines Nurseries, Inc. The Debtors were one of the largest commercial nursery operations in North America and produced one of the broadest assortments of shrubs, color plants, and container-grow plants in the industry. With the assistance of Young Conaway, the Debtors successfully sold substantially all of their assets in a 363 sale and confirmed a plan of liquidation in 2009.

**CMT America Corp.**

Young Conaway acted as lead counsel to CMT America Corp. in its chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware. Prior to its bankruptcy filing, the Debtor was a clothing retailer operating seventy retail locations in the United States under the label of Urban Behavior. Under the guidance of Young Conaway, the Debtor successfully sold substantially all of its assets through a series of going-out-of-business sales.

**Remy Worldwide Holdings, Inc.**

Young Conaway acted as co-counsel, along with Shearman & Sterling, to Remy Worldwide Holdings, Inc. and its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were a leading global supplier of automobile, truck, and heavy machinery starters, alternators, hybrid motors and steering components, as well as a supplier of diesel locomotive parts and services. With Young Conaway's help, the Debtors successfully confirmed a prepackaged joint plan of reorganization and exited bankruptcy in 2008.

**DURA Automotive Systems, Inc.**

Young Conaway serves as co-counsel to the Official Committee of Unsecured Creditors of DURA Automotive Systems, the largest independent designer and manufacturer of Driver Control Systems, and a leading supplier of door modules, glass systems, seat mechanisms and structures, and engineered assemblies.

**Sea Containers Ltd.**

Young Conaway acted as co-counsel, along with Sidley Austin, to Sea Containers, Ltd. and its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. The Debtors were a market leader in the operation of as a marine container leasing company which leased container ships and cargo

containers to ocean carriers and shippers worldwide. With Young Conaway's help, the Debtors successfully confirmed a joint plan and exited bankruptcy in 2012.

**America Online Latin America, Inc.**

Young Conaway acted as co-counsel, with Shearman & Sterling LLP, to America Online Latin America, Inc. and certain of its affiliates, in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. Prior to the bankruptcy filing, the Debtors had provided online Internet services in a number of foreign jurisdictions. With Young Conaway's assistance, the Debtors successfully confirmed their plan of reorganization and emerged from bankruptcy protection in 2006.

**Riverstone Networks, Inc.**

Young Conaway acted as co-counsel, along with Morgan Lewis & Bockius LLP, to Riverstone Networks, Inc. and certain of its affiliates, in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors developed, marketed, and sold high-end Ethernet routers that telecommunications service providers use for business and residential communications services. With Young Conaway's help, the Debtors successfully sold all of their assets and confirmed a plan of reorganization.

**Pliant Corporation**

Young Conaway acted as co-counsel, with Sidley Austin LLP, to Pliant Corporation and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. At the time of the bankruptcy, the Debtors were among North America's leading manufacturers of value-added filmings and flexible packaging for food, personal care, medical, agricultural, and industrial applications. With Young Conaway's and Sidley's assistance, the Debtors successfully confirmed their joint plan of reorganization and emerged from bankruptcy protection in 2006.

**Meridian Automotive Systems - Composites Operations, Inc., et al.**

Young Conaway acted as co-counsel to Meridian Automotive and its affiliated debtors, which are producers and suppliers to automotive original equipment manufacturers of front- and rear-end modules, bumper systems, exterior composite plastic modules, exterior structural components, interior components and modules, and exterior lighting components.

**Touch America Holdings**

Young Conaway acted as lead counsel for Touch America and its affiliates, which developed, owned, and operated a 21,000-mile fiber optic network and provided broadband telecommunications services, including data and video transport, to customers throughout the United States. With Young Conaway's assistance, the Debtors successfully sold substantially all of their assets and confirmed a plan of liquidation in 2004.

**Budget Group, Inc.**

Young Conaway acted as co-counsel to Budget Group, Inc. and its affiliated debtors, which operated one of the world's largest car and truck rental businesses. With the assistance of Young Conaway, the Debtors successfully sold substantially all of their assets in a 363 sale, confirmed a joint plan of liquidation, and emerged from bankruptcy protection on May 3, 2004.

**Constar International, Inc.**

Young Conaway acted as co-counsel, with Goodwin Procter LLP, to the Official Committee of Unsecured Creditors of Constar International, Inc. and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. Prior to its bankruptcy filing, Constar and its affiliates were a global producer and the largest North American suppliers of polyethylene terephthalate ("PET") plastic containers for conventional PET applications, primarily designed and manufactured for soft drinks and water.

**Cable & Wireless USA, Inc.**

Young Conaway acted as co-counsel to the Official Committee of Unsecured Creditors of Cable & Wireless USA, Inc. and certain of its affiliates, in a chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware.

**Micro Warehouse, Inc. / Bridgeport Holdings, Inc.**

Young Conaway acted as co-counsel, along with Kramer Levin, to Mirco Warehouse, Inc. and certain of its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. At the time of the bankruptcy, the Debtors were a specialty catalog and online retailer and direct marketer of brand name personal computers, computer software, accessories, peripherals and networking products to commercial and consumer customers. With the assistance of Young Conaway and Kramer Levin, the Debtors successfully sold substantially all of their assets to Gores Services LLC in a 363 sale.

**Gilat Satellite**

Young Conaway served as co-counsel with Shearman & Sterling to Petitioner, Gene Kleinhelder, as foreign representative to Gilat Satellite in the Chapter 15 proceeding.

**Alterra Healthcare Corporation**

Young Conaway served as lead counsel to Alterra Healthcare Corporation in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. Through approximately 240 real estate subsidiaries and affiliates, the Debtor operated and/or managed approximately 400 assisted living residences in 24 different states. With Young Conaway's guidance, the Debtor successfully confirmed its plan of reorganization and emerged from bankruptcy protection in 2003.

**Golden Books Family Entertainment**

Young Conaway served as co-counsel for Golden Books, which published, produced, licensed and marketed an extensive range of children and family-related media and entertainment products.

**Glenoit LLC, f/k/a Glenoit Corporation Chapter 11 Proceeding**

Young Conaway served as co-counsel with Alston & Bird LLP to Glenoit Corporation and certain of its affiliates in their prepackaged chapter 11 proceedings. Prior to the petition date, the Debtors produced and distributed of a variety of decorative home furnishings, fabrics, and related textiles. With the assistance of Young Conaway, the Debtors successfully confirmed their plan of reorganization and emerged from bankruptcy in October 11, 2002.

**FAO, Inc.**

Young Conaway served as counsel to a joint venture of The Ozer Group LLC, The Great American Group, and Gordon Brothers Retail Partners, LLC in its role as consultant to FAO, Inc., in the liquidation

of retail merchandise and inventory through store closing sales in approximately 59 Zany Brainy stores and 12 FAO, Inc., stores.

**Pic 'n Pay Stores, Inc.**

Young Conaway acted as lead counsel to Pic 'n Pay Stores in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. Founded in 1957, Pic 'N Pay operated a chain of 453 discount shoe stores under the names Pic 'N Pay, Shoe World and Shoe City. With the assistance of Young Conaway, the Debtor successfully sold substantially all of its assets and confirmed a plan of liquidation in 2001.

**Crown Books Corporation**

Young Conaway acted as lead counsel to Crown Books Corporation and certain of its affiliates in their chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware. The Debtors were discount retailers specializing in the sale of books and book-related products.

**Roadhouse Holding Inc.**

**Integrated Health Services, Inc.**

Young Conaway acted as co-counsel to Integrated Health Services, Inc. (and certain of its affiliates), one of the nation's leading providers of post-acute and related specialty healthcare services and products, in its chapter 11 bankruptcy cases.

**In re Portola Packaging, Inc.**

Young Conaway acted as co-counsel, along with Kirkland & Ellis, to Portola Packaging, Inc. and certain of its affiliates, in the chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were a leading designer, manufacturer, and marketer of plastic closures, bottles, and related equipment used for packaging applications in the non-carbonated beverage and institutional foods markets. The Debtors also designed, manufactured, and sold closures and containers for the cosmetics, fragrance, and toiletries market. With Young Conaway's assistance, the Debtors successfully confirmed a prepackaged plan of reorganization in October 2008.

## Events

November 13, 2013

**"Get In, Get Paid"**

## News

August 15, 2018

**42 Young Conaway Lawyers Recognized by Best Lawyers in America, with 4 Attorneys Further Recognized as Lawyers of the Year (Wilmington, DE)**

May 4, 2018

**23 Young Conaway Attorneys Ranked as "Leaders in their Field" in 2018 Chambers USA**

August 15, 2017

**41 Young Conaway Attorneys Named in The Best Lawyers In America and Three Attorneys Receive Additional Specialty Recognition as Lawyer of the Year (Wilmington, DE)**

May 26, 2017

**25 Young Conaway Attorneys Recognized As "Leaders In Their Field" by Chambers USA 2017 Edition**

May 27, 2016

**28 Young Conaway Attorneys Ranked As "Leaders In Their Field" By Chambers USA 2016**

August 17, 2015

**36 Young Conaway Attorneys Named In 2016 Best Lawyers in America**

May 19, 2015

**24 Young Conaway Attorneys Ranked As Leaders In Their Field By Chambers USA 2015**

May 23, 2014

**25 Young Conaway Attorneys Listed As "Leaders in their Field" in Chambers USA for 2014**

August 16, 2013

**36 Young Conaway Attorneys Named Best Lawyers in America 2014**

May 24, 2013

**Young Conaway -- Top Ranked in Chambers USA 2013**

June 10, 2011

**Chambers USA 2011 – 21 YCST Lawyers And More Practice Areas Than Any Other DE Firm!**

March 9, 2011

**Multiple Wins For Young Conaway In M&A Advisor's 5th Annual Turnaround Awards**

January 5, 2011

**The Deal Ranks Young Conaway #7 Bankruptcy Firm**