



Erin D. Edwards

PARTNER

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Litigating contested matters arising in the context of bankruptcy proceedings, Erin Edwards appreciates the unique challenges of chapter 11 cases where there are often a clash of multiple interests over issues which must be litigated to conclusion in an expedited timeframe. Specializing in eDiscovery, Erin uses her knowledge to defensibly control the ever-growing costs associated with discovery while providing her clients with a strategic advantage in litigation. Erin's approach employs common sense solutions while emphasizing effective project management and leveraging of emerging technology.

Erin represents a full range of participants in corporate bankruptcy cases including debtors, mass tort future claimants' representatives, official committees and creditors. She also serves as the co-chair of the firm's eDiscovery Committee.

Practices

- · Cross-Border Insolvencies
- Committee Practice
- Mass Tort Bankruptcies and Settlements Trusts
- · Bankruptcy Litigation
- Debtor/Corporate Restructuring

Education

- Widener University Delaware Law School (J.D., cum laude)
- College of Charleston (B.A.)

Bar Admissions

Delaware

Court Admissions

· U.S. District Court for the District of Delaware



Memberships and Affiliations

- American Bar Association, Business Law and Litigation Sections, Member
- · Delaware State Bar Association, Bankruptcy Law Section, Member
- American Bankruptcy Institute, Member
- International Women's Insolvency & Restructuring Confederation

Representative Matters

Chapter 11 cases include:

Specialty Products Holding Corp.

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American Home Mortgage

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Federal-Mogul Corp.

Asbestos-related cases include:

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The Celotex Corporation

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Federal-Mogul Global, Inc.

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Kaiser Aluminum Corporation

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North American Refractories Company

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Specialty Products Holding Corp.

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United Gilson Laboratories



Experience

Garlock Sealing Technologies LLC

Young Conaway acted as counsel to James L. Patton, Jr., testifying expert in the Garlock Sealing Technologies LLC chapter 11 proceeding in the United States Bankruptcy Court for the Western District of North Carolina

Global. protection USA, Inc.

Young Conaway served as counsel to ILC Dover LP, defendant in a preference action brought by the Chapter 7 Trustee of Global Protection USA, Inc. in the United States Bankruptcy Court for the District of New Jersey

Pemco World Air Services, Inc.

Young Conaway acts as lead counsel to Pemco World Air Services, Inc. and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors are an industry leader in maintenance, repair and overhaul for wide and narrow body aircraft and regional jets from around the world. With more than 300 cargo conversions, the Debtors are also the world's leading provider of narrow body aircraft cargo conversions. With Young Conaway's help, the Debtors received approval to sell substantially all of their assets to Avion Services Holdings, Inc. The Debtors have filed a joint plan of liquidation, which is pending before the Court.

Harry J. Pappas and Stella A. Pappas

Young Conaway served as counsel to Harry J. Pappas and Stella Pappas in their chapter 11 proceeding pending before the United States Bankruptcy Court for the District of Delaware. With the assistance of Young Conaway, the debtors successfully confirmed a plan of reorganization and emerged from bankruptcy protection on January 3, 2012.

deCODE genetics, Inc.

Young Conway served as co-cousel, with Shearman & Sterling LLP, to the Official Committee of Unsecured Creditors appointed in the chapter 11 processing of deCODE genetics, Inc.

SemCrude, L.P.

young Conaway acted as co-counsel for an informal group of note holders in the chapter 11 proceeding of Christopher J. Tigani, pending before the United States Bankruptcy Court for the District of Delaware.

Cooper-Standard Holdings Inc.

Young Conaway acted as co-counsel to the Official Committee of Unsecured Creditors of Cooper-Standard Holdings, Inc. and certain of its affiliates, chapter 11 debtors in the United States Bankruptcy Court for the District of Delaware. Prior to the petition date, the Debtors were a leading global manufacturer of fluid handling, body sealing and noise, vibration and harshness control ("NVH") components, systems, subsystems, and modules, primarily for use in passenger vehicles and light trucks for global original equipment manufacturers and replacement markets.

Buffets Holdings Inc. I

Young Conaway acted as lead counsel to Buffets Holdings, Inc. and certain of its affiliates in their chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware. The Debtors comprised the



nation's largest company-owned steak-buffet restaurant chain, and one of the largest national chains in the family dining segment of the restaurant industry. Under the guidance of Young Conaway, the Debtors successfully confirmed their chapter 11 plan of reorganization and emerged from bankruptcy protection on April 28, 2009.

Radnor Holdings Corproation

Young Conway served as co-counsel to Weyerheuser Company, defendant in an adversary proceeding commenced by Radnor Holdings Corporation in its chapter 11 case pending before the United States Bankruptcy Court for the District of Delaware.

Three A's Holdings, L.L.C.

Young Conaway served as co-counsel to Caroline Records, Ltd., defendant in an adversary proceeding commenced in the chapter 11 proceeding of Three A's Holdings, L.L.C. in the United States Bankruptcy Court for the District of Delaware

American Home Mortgage Holdings Inc.

Young Conaway served as lead counsel to American Home Mortgage Holdings, Inc. and certain of its affiliates, in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. Prior to the bankruptcy filing, the Debtors had engaged in the origination of residential mortgage loans through their retail business and their indirect business. The Debtors' intention was to sell many of the loans they originated, either by transfer into securitization transactions or through whole loan sales to institutional purchasers. With Young Conaway's guidance, the Debtors successfully confirmed their chapter 11 plan of liquidation and emerged from bankrutpcy protection in 2010.

DURA Automotive Systems, Inc.

Young Conaway serves as co-counsel to the Official Committee of Unsecured Creditors of DURA Automotive Systems, the largest independent designer and manufacturer of Driver Control Systems, and a leading supplier of door modules, glass systems, seat mechanishms and structures, and engineered assemblies.

World Health Alternatives, Inc.

Young Conaway served as counsel to the Official Committee of Unsecured Creditors in the Chapter 11 proceeding of World Health Alternatives, Inc., *et al.*, in the United States Bankruptcy Court for the District of Delaware. As of the petition date, the Debtors were providers of healthcare staffing services to hospitals and other healthcare facilities throughout the United States.

PSA Quality Systems (Ohio), Inc.

Young Conaway served as counsel to the Official Committee of Unsecured Creditors for PSA Quality Systems (Ohio), Inc. in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. As of the petition date, the Debtors provided logistical services, including containment, sorting, rework, repacking, inventory management, material handling, warehousing, distribution, customer representation, sequencing and subassembly, for automotive manufacturers, Tier One and Tier Two suppliers, and other industries

Biogan International, Inc.

Young Conaway acted as lead counsel to Biogan International, Inc., a publically-traded "shell" company, in its pre-packaged, liquidating chapter 11 proceeding in the United States Bankruptcy Court for the District of



Delaware. With the assistance of Young Conaway, the Debtor successfully liquidated its assets and confirmed its plan

QUTI Corp.

News

March 9, 2011

Multiple Wins For Young Conaway In M&A Advisor's 5th Annual Turnaround Awards