



Justin P. Duda

ASSOCIATE

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Justin concentrates his practice in the area of business transactions, including mergers and acquisitions, corporate restructurings, and financing matters. Justin acts as outside counsel to a number of regional clients, whom he regularly advises in contractual and corporate governance matters. He also has extensive experience advising clients regarding in- and out-of-court restructurings.

Justin currently represents a number of institutional trustees and high net worth individuals looking to take advantage of Delaware's comprehensive trust laws and highly regarded court system, including with regards to transfers of trust situs, decantings, and trust modifications.

Practices

- Tax, Trusts and Estates
- Asset Protection
- Business Transactions
- Entity Formation and Governance
- Family Office Advisory Services
- Legal Opinions
- Mergers and Acquisitions
- Secured Transactions

Education

- University of Pennsylvania Law School (J.D.)
- Dartmouth College (B.A.)

Bar Admissions

- Delaware
- New York

Experience

Noble Environmental Power

Maxus

Maxus

New Gulf Resources

New Gulf Resources

UniTek Global Services

Carey Limousine L.A., Inc.

Young Conaway acts as co-counsel, with Willkie Farr & Gallagher LLP, Carey Limousine L.A., Inc. in its chapter 11 proceeding currently pending in the United States Bankruptcy Court for the District of Delaware. The Debtor is one of the largest chauffeured transportation services companies in Southern California.

MTB Bridgeport-NY Operating LLC

Young Conway served as counsel for Fortress Value Recovery Fund I LLC in the chapter 11 proceedings of MTB Bridgeport-NY Operating LLC and its affiliates pending before the United States Bankruptcy Court for the District of Delaware.

Pemco World Air Services, Inc.

Young Conaway acts as lead counsel to Pemco World Air Services, Inc. and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors are an industry leader in maintenance, repair and overhaul for wide and narrow body aircraft and regional jets from around the world. With more than 300 cargo conversions, the Debtors are also the world's leading provider of narrow body aircraft cargo conversions. With Young Conaway's help, the Debtors received approval to sell substantially all of their assets to Avion Services Holdings, Inc. The Debtors have filed a joint plan of liquidation, which is pending before the Court.

Sand Spring Capital III, LLC

Young Conaway is acting as lead counsel to Sand Spring Capital III, LLC and its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. The Debtors were investment vehicles that held securities and other assets for investment purposes for the benefit of their membership interest holders or shareholders.

Nebraska Book Company, Inc.

Young Conaway acted as co-counsel, with Brown Rudnick LLP, to the Ad Hoc Consortium of Second-Lien Lenders in the Nebraska Book Company, Inc. chapter 11 proceedings.

Goody's, LLC

Young Conaway acted as lead counsel to Goody's, LLC and its affiliates in their chapter 11 proceedings. Based in Knoxville, Tennessee, the Debtors operated 282 specialty stores that sold clothes, shoes, accessories, and gift items. The Debtors sold brand names such as Dockers, Levi's, and Lee and also its own labels. With the assistance of Young Conaway, the Debtors wound down their operations, confirmed their joint plan of liquidation and emerged from bankruptcy protection in 2010.

Publications

September 1, 2018

Delaware Transactional & Corporate Law Update, Fall 2018

August 1, 2018

The Potential Impact of the New Partnership Audit Rules

Trusts & Estates, Vol. 157, No. 8

April 2, 2018

Practical Tips When Filing Bankruptcy Cases Involving Delaware LLCs

CCH Journal of Passthrough Entities, March-April 2018

April 1, 2018

Trust-Owned Businesses and the Potential impact of the New Partnership Audit Rules on Trustees

Delaware Banker, Vol. 14, No. 2

April 1, 2018

Delaware's Modification by Consent Statute

Trusts & Estates, Vol. 157, No. 7

Events

February 22, 2018

Young Conaway Hosts Tax Seminar, "An Update and Analysis of the New Federal Tax Legislation: What Does It Mean for You and Your Clients?"