



## M. Blake Cleary

PARTNER

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Blake Cleary is one of the elite of the Delaware bankruptcy bar, and brings to each assignment a level of earned respect among the judges and fellow practitioners from the moment he gets involved. Whether representing debtors or creditors, Blake approaches the Chapter 11 process as a search for the best possible outcome. Favoring honest communication over hardened positioning, Blake sees litigation as a last resort, recognizing that litigation frequently erodes value or unduly damages one of the parties. Accordingly, he looks for the creative solution that moves beyond the simplistic notion that a bankruptcy must produce a binary “yes or no” result, to one that provides real value enhancement.

This creativity is the product, Blake believes, of 20 years in the fast-moving Delaware bankruptcy court, in which an astute lawyer can see more cases in a year than others might in a lifetime. The sheer number of opportunities has allowed him to learn from some of the best lawyers in the country, and the lessons he has absorbed continue to serve him, and his clients, well. His understanding of both the nuances of Delaware law and the likely reactions of Delaware judges makes him highly sought-after. Operating in an atmosphere of great uncertainty, in which multiple parties compete for the limited resources of a distressed entity, Blake remains keenly aware of the goals of all involved. He listens closely to the needs of both his clients and adversaries, constantly looking not just for leverage, but also for ways of using that leverage to bring about an equitable solution for all parties.

### Practices

- Debtor/Corporate Restructuring
- Committee Practice
- Cross-Border Insolvencies
- Portfolio Company Specialty Group

### Education

- Widener University Delaware Law School (J.D.)
- University of Virginia (B.A.)

### Bar Admissions

- Delaware

- Pennsylvania

### **Court Admissions**

- U.S. District Court for the District of Delaware
- U.S. Court of Appeals for the Third Circuit

### **Distinctions**

- *The Deal*, named as a "Top Bankruptcy Lawyer", 2009-Present
- *The Best Lawyers in America*®, Bankruptcy and Creditor-Debtor Rights Law, 2013 - Present
- *Chambers USA - America's Leading Lawyers for Business*, Bankruptcy/Restructuring, 2014 - Present

### **Memberships and Affiliations**

- American Bankruptcy Institute, Member
- American Bar Association, Member
- Delaware State Bar Association, Member
- Delaware Bankruptcy American Inn of Court, Member
- Turnaround Management Association, Member
- Association of Insolvency & Restructuring Advisors, Member

## **Experience**

**Welded Construction, L.P.**

**ONE Aviation Corporation**

**Color Spot Holdings, Inc.**

**Mammoet-Starneth**

**Charming Charlie**

**Aerogroup International Inc.**

**GST AutoLeather, Inc.**

**Sungevity, Inc.**

**Sungevity, Inc.**

**Sungevity, Inc.**

**United Road Towing**

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**United Road Towing, Inc.**

**Washington Mutual**

Young Conaway served as co-counsel to the Federal Deposit Insurance Corporation, in its capacity as receiver of Washington Mutual Bank, chapter 11 debtor in a proceeding before the United States Bankruptcy Court for the District of Delaware

**Lensar, Inc.**

**Lensar, Inc.**

**Vertis Holdings, Inc.**

Young Conaway served as co-counsel to Quad/Graphics Marketing, LLC, defendants in an adversary proceeding commenced in the chapter 11 cases of Vertis Holdings, Inc. in the United States Bankruptcy Court for the District of Delaware.

**Maxus**

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**Imperial Distributing, Inc.**

Young Conaway served as co-counsel to Imperial Distributing, Inc. and certain of its affiliates, which were the largest processors and marketers of refined sugar in the United States. Through a chapter 11 plan of reorganization, Imperial Distributing was able to restructure its approximate \$140 million senior secured debt and approximately \$250 million subordinated debt.

**Constellation Enterprises**

**Emerald Oil**

**Metrogate**

**New Gulf Resources**

**New Gulf Resources**

**Penson Worldwide, Inc.**

Young Conaway acted as co-counsel to Penson Worldwide, Inc. and its affiliated debtors in their chapter 11 proceeding in the United States Bankruptcy court for the District of Delaware. The debtors historically provided execution, clearing, custody, settlement and technology products and services to financial firms.

**Eagle Geophysical, Inc.**

Young Conaway acted as co-counsel to Eagle Geophysical, Inc. and certain of its affiliates in their chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware. Collectively, the Debtors were a leading international oilfield service company that provided onshore and offshore seismic data acquisition services to energy companies engaged in the exploration and production of oil and gas reserves.

**Milagro Holdings, LLC**

**Milagro Holdings, LLC**

**Signal International**

**Signal International**

**Molycorp**

**Molycorp**

**Karmaloop**

**Dendreon**

**UniTek Global Services**

**Quantum Foods, LLC**

Young Conaway acted as co-counsel to Quantum Foods, LLC and its affiliated debtors in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. The Debtors are leading further=processor of proteins, including beef, pork and poultry.

**Essar Steel Minnesota**

**Edgenet, Inc.**

**Furniture Brands International, Inc.**

Young Conaway served as co-counsel, with Paul Hastings, to Furniture Brands International, Inc. and certain of this affiliates in their chapter 11 proceedings in the United States Bankruptcy Court of the District of Delaware. On the petition date, the debtors were a world leader in designing, manufacturing, sourcing, and retailing home furnishings.

**SemCrude, L.P.**

Young Conaway served as counsel to Baker Botts L.L.P. in an adversary proceeding commenced by the Litigation Trustee of the SemGroup Litigation Trust in a chapter 11 proceeding in the United States Bankruptcy Court of the District of Delaware

**Powerwave**

**Cetero Research, Inc. / Contract Research Solutions, Inc.**

Young Conaway acted as co-counsel, with Paul Hastings, LLP, to Contract Research Solutions, Inc. and certain of its affiliates, in their pre-negotiated chapter 11 proceeding pending before the United States Bankruptcy Court for the District of Delaware. The Debtors are a leading provider of early phase clinical research services. With the assistance of Young Conaway, the Debtors successfully sold substantially all of their assets, confirmed their joint liquidating chapter 11 plan and emerged from bankruptcy protection on October 23, 2012.

**Southern Air Holdings, Inc.**

Young Conaway serves as co-counsel to Southern Air and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors are FAA-certificated providers of long-haul, wide-body air cargo transportation services. With the assistance of Young Conaway, the Debtors currently have a plan of reorganization pending confirmation.

**Harvest Garden State**

**PTL Holdings LLC**

Young Conway served as co-counsel to Fifth Street Mezzanine Partners III, LP in the chapter 11 cases of PTL Holdings LLC

**NewPage Corporation**

Young Conaway acts as co-counsel to the Official Committee of Unsecured Creditors of Newpage Corporation, et al., in their Chapter 11 proceeding pending in the United States Bankruptcy Court for the District of Delaware. As of the petition date, the Debtors comprised the largest coated paper manufacturer in North America based on production capacity.

**M Waikiki LLC**

Young Conaway served as co-counsel for the Official Committee of Unsecured Creditors of M Waikiki LLC, in its chapter 11 proceeding before the United States Bankruptcy Court for the District of Hawaii. M Waikiki was formed to acquire a hotel property in Honolulu, Hawaii, The Modern Honolulu, which it owned as the petition date.

**Stant Parent Corp.**

Young Conaway served as conflicts counsel for Stant Parent Corp. and certain of its affiliates in their chapter 11 proceeding pending before the United States Bankruptcy Court for the District of Delaware. At the time of their bankruptcy filing, the debtors were a leading, integrated manufacturer of highly engineered fluid systems for the global automotive and industrial original equipment manufacturing markets and automotive aftermarket.

**Autobacs Strauss Inc.**

Young Conaway served as lead counsel to Autobacs Strauss Inc. in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtor was a leading regional retailer of after-market automotive parts and accessories and an operator of automotive service centers throughout New York, New Jersey and the Philadelphia and Bethlehem, Pennsylvania areas. With Young Conaway's guidance, the Debtors successfully confirmed their joint plan of reorganization and emerged from bankruptcy protection on October 6, 2010.

**Vermillion, Inc.**

Young Conway served as co-counsel to the Official Committee of Equity Security Holders appointed in the chapter 11 proceeding of Vermillion, Inc. in the United States Bankruptcy Court for the District of Delaware.

**Crown Village Farm, LLC**

Young Conway served as co-counsel to for Centex Homes, Noms Corp., Center Real Estate Corporation and Center Homes Crown, LLC in an adversary proceeding in the Crown Village Farm, LLC chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware.

**Penn Traffic**

Young Conaway served as co-counsel to The Penn Traffic Company, et al., one of the leading food retailers in the eastern United States. Penn Traffic operated 107 supermarkets in Pennsylvania, upstate New York, Vermont and New Hampshire under the "Bi-Lo", "P&C" and "Quality" trade names. Penn Traffic also operated wholesale food distribution businesses serving approximately 122 licensed franchises and independent operators. As co-counsel for Penn Traffic, Young Conaway played a central role in achieving a reorganization which paid unsecured creditors in full.

**Velocity Express Corporation**

Young Conaway served as counsel to the Official Committee of Unsecured Creditors in the Chapter 11 proceeding of Velocity Express Corporation, et al., in the United States Bankruptcy Court for the District of Delaware. As of the petition date, the Debtors were engaged in the business of providing "time definite logistics services."

**Cooper-Standard Holdings Inc.**

Young Conaway acted as co-counsel to the Official Committee of Unsecured Creditors of Cooper-Standard Holdings, Inc. and certain of its affiliates, chapter 11 debtors in the United States Bankruptcy Court for the District of Delaware. Prior to the petition date, the Debtors were a leading global manufacturer of fluid handling, body sealing and noise, vibration and harshness control ("NVH") components, systems, subsystems, and modules, primarily for use in passenger vehicles and light trucks for global original equipment manufacturers and replacement markets.

**Vision Corporation**

Young Conaway served as co-counsel for Aurelius Capital Master, Ltd., ACP Master, Ltd. And Aurelius convergence Master, Ltd. in the chapter 11 proceeding of Vision Corporation pending before the United States Bankruptcy Court of the District of Delaware.

**PLVTZ, Inc.**

Young Conaway served as conflicts counsel to PLVTZ, Inc., one of the largest specialty retailers of furniture in the United States, in its chapter 11 proceeding in the United States Bankruptcy Court for the Southern District of New York.

**Spansion Inc.**

Young Conaway served as co-counsel for the Official Committee of Unsecured Creditors of Spansion Inc., et al., a semiconductor device company that designs, develops, manufactures, markets, licenses and sells "Flash Memory" solutions, which are semiconductor devices used to access and store digital information.

**Goody's, LLC**

Young Conaway acted as lead counsel to Goody's, LLC and its affiliates in their chapter 11 proceedings. Based in Knoxville, Tennessee, the Debtors operated 282 specialty stores that sold clothes, shoes, accessories, and gift items. The Debtors sold brand names such as Dockers, Levi's, and Lee and also its own labels. With the assistance of Young Conaway, the Debtors wound down their operations, confirmed their joint plan of liquidation and emerged from bankruptcy protection in 2010.

**Interlake Material Handling, Inc.**

Young Conaway served as co-counsel with Winston & Strawn LLP for Interlake Material Handling, Inc. and certain of its affiliates in their chapter 11 proceedings. The Debtors were a leading designer and manufacturer of heavy-duty steel storage and display racks to targeted markets throughout the U.S., Canada, and Mexico. With the assistance of Young Conaway, the Debtors successfully sold substantially all of their assets, confirmed a plan of liquidation and emerged from bankruptcy in 2009.

**JHT Holdings, Inc.**

Young Conaway acted as co-counsel for Dennis Troha in the chapter 11 proceeding of JHT Holdings, Inc. and certain of its affiliates in the United States Bankruptcy Court for the District of Delaware.

**Ascendia Brands, Inc.**

Young Conaway acted as co-counsel, with Kramer Levin Naftalis & Frankel, LLP, to Ascendia Brands, Inc. and certain of its subsidiaries in their chapter 11 case in the United States Bankruptcy Court for the District of Delaware. The Debtors manufactured, marketed, distributed and sold branded and private label health and

beauty care products in North America. With the assistance of Young Conaway, the Debtors successfully liquidated their assets in a 363 sale.

**EarthShell Corporation**

Young Conaway served as co-counsel of Cornell Capital Partners, LP, plaintiff and interpleader defendant in an adversary proceeding commenced in the chapter 11 cases of EarthShell Corporation

**American Home Mortgage Holdings Inc.**

Young Conaway served as lead counsel to American Home Mortgage Holdings, Inc. and certain of its affiliates, in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. Prior to the bankruptcy filing, the Debtors had engaged in the origination of residential mortgage loans through their retail business and their indirect business. The Debtors' intention was to sell many of the loans they originated, either by transfer into securitization transactions or through whole loan sales to institutional purchasers. With Young Conaway's guidance, the Debtors successfully confirmed their chapter 11 plan of liquidation and emerged from bankruptcy protection in 2010.

**Amp'd Mobile, Inc.**

Young Conaway served as counsel to Sento Corporation contract counter-party to Amp'd Mobile, Inc., chapter 11 debtor in a proceeding in the United States Bankruptcy Court for the District of Delaware.

**FLYi, Inc.**

Young Conaway acted as co-counsel, with Jones Day, to FLYi, Inc. and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors operated a premier low-fare airline providing all-jet service to 38 destinations in 23 states, with approximately 200 scheduled non-stop flights system-wide every weekday. With the assistance of Young Conaway, the Debtors successfully sold substantially all of their assets, confirmed their joint plan of liquidation, and emerged from bankruptcy protection on March 30, 2007.

**In re Foamex International Inc.**

Young Conaway served as co-counsel, with Paul Weiss Rifkind Wharton & Garrison LLP, to Foamex International Inc. and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors comprised the largest manufacturer of flexible polyurethane and advanced polymer foam products in North America. With the assistance of Young Conaway, the Debtors successfully confirmed their joint plan of reorganization and emerged from bankruptcy protection on February 12, 2007.

**DURA Automotive Systems, Inc.**

Young Conaway serves as co-counsel to the Official Committee of Unsecured Creditors of DURA Automotive Systems, the largest independent designer and manufacturer of Driver Control Systems, and a leading supplier of door modules, glass systems, seat mechanisms and structures, and engineered assemblies.

**Easy Gardener Products, Ltd.**

Young Conaway served as sole counsel to the Official Committee of Unsecured Creditors in the In re Easy Gardener Products, Ltd. cases. Easy Gardener was a leading manufacturer and marketer of a broad range of consumer lawn and garden products. Young Conaway advised the Committee in connection with an expedited

sale of substantially all of the company's assets and assisted in the formulation of a consensual plan of liquidation that provided for a significant recovery to unsecured creditors.

**World Health Alternatives, Inc.**

Young Conaway served as counsel to the Official Committee of Unsecured Creditors in the Chapter 11 proceeding of World Health Alternatives, Inc., *et al.*, in the United States Bankruptcy Court for the District of Delaware. As of the petition date, the Debtors were providers of healthcare staffing services to hospitals and other healthcare facilities throughout the United States.

**Freedom Rings, LLC**

Young Conaway served as lead counsel to Freedom Rings in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtor operated a number of Krispy Kreme Doughnut franchises and was the exclusive Krispy Kreme area developer for the geographic region encompassing parts of Delaware, Pennsylvania, and New Jersey. With the assistance of Young Conaway, the Debtor successfully sold substantially all of its assets and confirmed a liquidating plan in 2006.

**Planet Hollywood**

Young Conaway served as co-counsel to Planet Hollywood International, Inc. and its affiliates, which operated distinctive movie, sport and entertainment-based theme restaurants and retail merchandise stores throughout the United States, Europe and Canada. The companies emerged from their chapter 11 cases in less than four months, pursuant to a pre-negotiated plan of reorganization providing for the restructuring of the company's substantial debt.

**PSA Quality Systems (Ohio), Inc.**

Young Conaway served as counsel to the Official Committee of Unsecured Creditors for PSA Quality Systems (Ohio), Inc. in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. As of the petition date, the Debtors provided logistical services, including containment, sorting, rework, repacking, inventory management, material handling, warehousing, distribution, customer representation, sequencing and subassembly, for automotive manufacturers, Tier One and Tier Two suppliers, and other industries

**Globalstar Capital Corporation**

Young Conaway served as co-counsel with Jones Day Reavis & Pogue for Globalstar Capital Corporation and certain of its affiliates in their chapter 11 proceedings. Prior to the petition date, the Debtors developed, deployed, owned, and operated a worldwide low-earth orbit satellite-based telecommunications system. With the assistance of Young Conaway, the Debtors confirmed their plan of reorganization and emerged from bankruptcy on June 29, 2004.

**Source Precision**

Young Conaway served as sole counsel to the Official Committee of Unsecured Creditors in the Source Precision Medicine, Inc. ("Source Precision") chapter 11 proceeding. Source Precision is a



growth/molecular medicine company providing services in this biotech and Pharmaceutical industry. Young Conaway successfully worked with the Debtor and Debtor's professionals to restructure Source Medicine's business.

**Factory 2-U Stores, Inc.**

Young Conaway acted as co-counsel, with Hennigan Bennett & Dorman LLP, to Factory 2-U Stores, Inc. and certain of its affiliates in their chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware. Prior to the filing, the Debtors were a publicly-traded corporation that operated a chain of off-price retail stores in ten states. With the assistance of Young Conaway, the Debtors successfully sold substantially all of their assets in a 363 sale.

**DirectTV Latin America**

Young Conaway served as co-counsel to DirecTV Latin America, LLC, a leading provider of digital direct-to-home satellite television entertainment in Latin America, which includes South America, Central America, Mexico and the Caribbean. Young Conaway assisted DirecTV Latin America, LLC in restructuring its balance sheet and confirming a chapter 11 plan of reorganization.

**Imperial Home Decor Group, Inc.**

Young Conaway serves as co-counsel to JP Morgan Chase Bank, a prepetition secured lender to the chapter 11 debtors and debtors in possession Imperial Home Décor Group, Inc., et al.

**A Novo Broadband, Inc.**

Young Conaway served as lead counsel to A Novo Broadband, Inc., a leading repair service provider of broadband equipment (i.e. decoders, line gear/cable modems) for equipment manufacturers and operators of cable and other broadband systems in North America. Under the direction of Young Conaway, A Novo successfully sold its assets through a 363 sale in the chapter 11 case and confirmed a chapter 11 liquidating plan which provided a significant recovery to general unsecured creditors.

**CTC Communications Group, Inc.**

Young Conaway acted as lead counsel to CTC Communications Group, Inc. and certain of its affiliates in their chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware. The Debtors were an integrated communications provider of voice, data and internet communications services predominately to medium and larger-sized business customers. Under the guidance of Young Conaway, the Debtor successfully confirmed its Joint Plan of Reorganization and emerged from bankruptcy protection in 2003.

**Orion Refining**

Young Conaway served as co-counsel to Valero Energy Corporation, a Fortune 500 company with revenues of approximately \$38 billion, in its acquisition of a \$400 million oil refining facility from the chapter 11 debtor Orion Refining Corporation.

**Golf America Stores, Inc.**

Young Conaway served as co-counsel to Golf America Stores, Inc., a 35 store specialty retailer of premiere brands of golf related merchandise, including apparel, gifts, books, arts and equipment in eighteen states.

### **Fannie May, Inc./Archibald Candies Corporation**

Young Conaway served as co-counsel to Fannie May Holdings, Inc. and Archibald Candy Corporation in their Delaware bankruptcy cases. Young Conaway assisted in the reorganization of Archibald, a manufacturer and marketer of quality boxed chocolates and other confectionary items that, as of the filing, operated stores and approximately 8,000 third-party retail outlets in 18 states.

### **International Wireless Communications Holding, Inc.**

Young Conaway acted as lead counsel to International Wireless Communications Holdings, Inc. and certain of its affiliates in their chapter 11 proceedings. Prior to the petition date, the Debtors owned interests in operating companies that provided cellular or wireless communications services. With the assistance of Young Conaway, the Debtors successfully confirmed their plan of reorganization and emerged from bankruptcy protection in 2000.

### **Mpower Communications Corp**

Young Conaway serves as co-counsel to Mpower Holding Corporation and Mpower Communications Corporation, a facilities-based broadband communications company. As of the bankruptcy filing date, Mpower offered, through its subsidiaries, local dial tone, long distance, internet access, voice over SDSL, Trunk Level 1, and other voice and data service to small and medium sized business customers. Mpower and its subsidiaries delivered services in 27 metropolitan areas in eight states. Young Conaway assisted Mpower in confirming its chapter 11 plan of reorganization in July 2002, which resulted in payment in full to unsecured creditors. Since the Confirmation Date, Young Conaway continues to represent Mpower in ongoing litigation.

### **Mpower Holding Corporation**

Young Conaway acted as co-counsel, along with Shearman & Sterling, to Mpower Holding Corporation and Mpower Communications Corp. in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. Mpower Holding was a facilities-based broadband communications company that offered, through its subsidiaries, local dial tone, long distance, Internet access via dial-up or dedicated Symmetrical Digital Subscriber Line technology, voice over Symmetrical Digital Subscriber Line, Trunk Level and other voice and data service primarily to small and medium size business customers. With the assistance of Young Conaway, the Debtors successfully confirmed a chapter 11 plan of reorganization.

### **ICO Global Communications**

#### **Globalstar, L.P.**

Young Conaway served as co-counsel to Globalstar, L.P., along with three of its affiliates, which operate a worldwide low-earth orbit satellite-based digital telecommunications system that provides communications-related services, including voice telephony, data, rescue assistance, disaster relief and environmental and industrial monitoring and control services. Young Conaway has assisted Globalstar in the negotiation and consummation of a sale of substantially all its assets to Thermo Capital Partners, LLC.

### **CJF Holdings, Inc.**

Young Conaway served as counsel to Landmark Retail, LLC in its acquisition of the retail business of People's Pottery in the CJF Holdings chapter 11 bankruptcy case.

### **FAO, Inc.**

Young Conaway served as counsel to a joint venture of The Ozer Group LLC, The Great American Group, and Gordon Brothers Retail Partners, LLC in its role as consultant to FAO, Inc., in the liquidation of retail merchandise and inventory through store closing sales in approximately 59 Zany Brainy stores and 12 FAO, Inc., stores.

### **Finova Group, Inc.**

Young Conaway served as co-counsel to Berkshire Hathaway Inc., Leucadia National Corp. and Berkadia LLC, the plan proponent and principal funding entity of the chapter 11 plan of reorganization in the Finova Group, Inc. *et al.* chapter 11 cases.

### **Stellex Technologies, Inc.**

Young Conaway served as co-counsel to the debtors Stellex Technologies, Inc. et al., a leading provider of highly engineered subsystems and components for the aerospace, defense, and communications industry, including subsystems for radar-guided tactical missile systems. Young Conaway played a significant role in the restructuring of approximately \$324 million in liabilities and the sale of the electronics segment which resulted in a confirmed chapter 11 plan of reorganization.

### **Ithaca Industries, Inc.**

Young Conaway served as co-counsel with to Ithaca Industries, Inc. in its chapter 11 proceedings. The Debtor was a leading designer, marketer and manufacturer of private label women's and girls' underwear, mens' and boys' underwear, hosiery and T-shirt products. The Debtor's products were sold through a wide range of retail distribution channels and were offered to the public through more than 10,000 customer outlets, including discount stores, department stores, specialty stores, drug stores and supermarkets. With the assistance of Young Conaway, the Debtor successfully sold substantially all of its assets and wound down its business.

### **Winstar Communications**

Young Conaway served as co-counsel to Winstar Communications, Inc. and its affiliates in one of the largest telecommunications bankruptcies filed in Delaware, with approximately \$4 billion in debt. Although operational performance continued to deteriorate post-bankruptcy, Winstar's professionals

assisted the company in obtaining court approval for the sale of substantially all of its assets to IDT Corporation, along with unique procedures for the interim management of the company by IDT, pending FCC approval for the transaction.

#### **Weststar Cinemas**

Young Conaway served as co-counsel to Weststar Cinemas, Inc. and its affiliates, a leading operator of distinctive movie theatres throughout the western United States. The companies successfully consummated a 363 sale of their businesses and confirmed a chapter 11 plan of liquidation.

#### **Graham Field Health Products, Inc.**

Young Conaway served as co-counsel with Gibson Dunn & Crutcher LLP to Graham-Field Health Products, Inc. and its affiliates in their bankruptcy proceedings. Prior to the petition date, the Debtors were a leading manufacturer and distributor of healthcare products for the home healthcare, rehabilitation, medical, surgical, and long-term care markets in North America, Europe, Central and South America, and Asia. The Debtors marketed and distributed a broad range of products, including wheelchairs, power wheelchair seating systems, medical beds, diagnostic products, therapeutic support systems and respiratory equipment. With the assistance of Young Conaway, the Debtors liquidated their assets.

#### **Reading China and Glass, Inc.**

Young Conaway served as lead counsel to Reading China and Glass, Inc., et al., a privately held 34-store retailer of dining, cooking and entertaining merchandise headquartered in Newark, Delaware. Reading China filed petitions for bankruptcy protection, in part, based on its failure to successfully develop a merchandise and marketing strategy consistent with their expansion into the "big box" retail category which resulted in a significant liquidity crisis. During the case, Young Conaway advised and assisted Reading China in maximizing the value of its assets through multiple sale transactions, including multiple inventory sales and sales of Reading China's headquarters, trade names and store leases. Young Conaway also filed and successfully prosecuted a chapter 11 plan of liquidation.

## News

August 15, 2018

**42 Young Conaway Lawyers Recognized by Best Lawyers in America, with 4 Attorneys Further Recognized as Lawyers of the Year (Wilmington, DE)**

May 4, 2018

**23 Young Conaway Attorneys Ranked as "Leaders in their Field" in 2018 Chambers USA**

August 15, 2017

**41 Young Conaway Attorneys Named in The Best Lawyers In America and Three Attorneys Receive Additional Specialty Recognition as Lawyer of the Year (Wilmington, DE)**

May 26, 2017

**25 Young Conaway Attorneys Recognized As "Leaders In Their Field" by Chambers USA 2017 Edition**

May 27, 2016

**28 Young Conaway Attorneys Ranked As "Leaders In Their Field" By Chambers USA 2016**

August 17, 2015

**36 Young Conaway Attorneys Named In 2016 Best Lawyers in America**

May 19, 2015

**24 Young Conaway Attorneys Ranked As Leaders In Their Field By Chambers USA 2015**

February 4, 2015

**Young Conaway Ranked 2nd in The Deal Bankruptcy League Tables Q4**

July 22, 2014

**Young Conaway Ranked 4th In The Deal Bankruptcy League Tables Q2**

May 23, 2014

**25 Young Conaway Attorneys Listed As "Leaders in their Field" in Chambers USA for 2014**

August 16, 2013

**36 Young Conaway Attorneys Named Best Lawyers in America 2014**

March 9, 2011

**Multiple Wins For Young Conaway In M&A Advisor's 5th Annual Turnaround Awards**

January 5, 2011

**The Deal Ranks Young Conaway #7 Bankruptcy Firm**