



Edwin J. Harron

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Ed Harron specializes in mass tort insolvencies and settlement trusts, routinely advising debtors, mass tort future claimants' representatives, and other parties in out-of-court workouts, complex foreign and domestic restructurings, pre-planned bankruptcies and chapter 11 cases.

The solutions that have successfully addressed liabilities in asbestos-related bankruptcies can be effectively applied to other mass tort insolvencies. Having long led a team dedicated exclusively to the restructuring of companies facing overwhelming asbestos liability, Ed and his Young Conaway colleagues have extended the well-established "injunction and trust" model to other types of products liability personal injury claims. This success supports a wider applicability of the bankruptcy trust solution across many industries and products.

Few are better equipped to confront the many challenges posed by the intersection of corporate insolvency and mass-tort liabilities. Clients count on Ed to develop creative strategies to navigate the bankruptcy process. While his command of the legal issues surrounding mass tort-related chapter 11 proceedings is comprehensive, he also enjoys productive, longstanding relationships with many of the difference makers in the bankruptcy arena. This has made Ed a valued intermediary, trusted on all sides to balance the interests of the company with those of its claimants, so as to arrive at a win-win for all parties.

Practices

- Mass Tort Bankruptcies and Settlements Trusts
- Debtor/Corporate Restructuring
- Committee Practice

Education

- Temple University (B.A.)
- Widener University Delaware Law School (J.D.)

Bar Admissions

- Delaware
- New Jersey



New York

Distinctions

Delaware Super Lawyers®, Bankruptcy

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Chambers USA - America's Leading Lawyers for Business, Bankruptcy/Restructuring

The Best Lawyers in America®, Bankruptcy and Creditor-Debtor Rights Law, 2017 - Present

Memberships and Affiliations

- American Bankruptcy Institute
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American Bar Association, Member

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Delaware State Bar Association, Member

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Federal Bar Association

Clerkships

• Honorable Maurice A. Harnett, III, Supreme Court of the State of Delaware

Representative Matters

Counsel to Legal Representative for Future Claimants in respect to the following chapter 11 cases and/or 524(g) trusts:

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ACandS, Inc.

The Babcock & Wilcox Company

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Bestwall LLC (Georgia Pacific subsidiary)
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The Celotex Corporation

DII Industries, LLC Asbestos PI Trust

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DII Industries, LLC Silica PI Trust

Durabla Manufacturing Company

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Federal-Mogul Global Inc.

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The Flintkote Company

• Kaiser Aluminum Corporation

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Kaiser Gypsum Company, Inc.

Leslie Controls, Inc.

Met-Coil Systems Corporation TCE Personal Injury Settlement Trust

Metex Asbestos PI Trust

Mid-Valley Inc. (Halliburton)

North American Refractories Company (NARCO)

Owens-Corning/Fibreboard, et al.



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Pittsburgh Corning Corporation

- Porter-Hayden Company
- Sepco Corporation
- Specialty Products Holding Corp., et al. ("Bondex")
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- Swan Asbestos and Silica Settlement Trust
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- United Gilsonite Laboratories
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- **USG** Corporation
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- Yarway Asbestos Personal Injury Trust
- Other representations include:
- Heartland Publications, LLC, et al. (Chapter 11 debtors)
- Hotel Equity Fund V, LLC (Chapter 11 involuntary petitioners)
- Landsource Communities Development LLC (Noteholders)
- Nortel Networks UK Limited (U.S. Chapter 15 filing)
- Randa Luggage Inc. (Chapter 11 debtors)
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Sea Containers, et al. (Chapter 11 debtors).

Publications

February 27, 2015 A Tale of Two Circuits: The Third and Fifth Circuits Diverge in Balancing the Debtor's Interest in a Fresh Start with the Due Process Rights of Future Asbestos Claimants

May 30, 2013 Flintkote and Section 524(g)'s Ongoing-Business Requirement BNA Bankruptcy Law Reporter, May 30, 2013

October 1, 2012 Ed Harron Co-Authors ABI Journal Article on "Federal-Mogul"

September 27, 2012 Harron, Kohut & Markow share lessons from Quigley Sept. issue of ABI Business Reorg. Committee Newsletter

May 31, 2011

The Common Interest Privilege: Two Recent Cases Clarify Its Application to Protect Plan Negotiations Association of Insolvency & Restructuring Advisors Journal, Vol. 25, No. 1, April/May 2011

April 1, 2011 **The Common Interest Privilege: Two Recent Cases Clarify Its Application to Protect Plan Negotiations, Association of Insolvency & Restructuring** *Advisors Journal, Vol. 25, No. 1*

February 1, 2011 Effective Insurance Neutrality Language Deprives Insurers of Standing in Delaware ABI Journal, Vol. XXX, No. 1, February 2011

November 1, 2009 **Chapter 11 Restructuring 101: (The Financial Expert's Role in the Plan Confirmation Process)** *National Litigation Consultants' Review, Volume 9, Issue 5, November 2009*

January 12, 2007

Future Claimant Trusts and "Channeling Injunctions" to Resolve Mass Tort Environmental Liability in Delaware: The Met-Coil Model Emory Bankruptcy Developments Journal, Volume 22, Book 1 (2007)

October 1, 2005 **Avoiding Pitfalls in the Retention Process,** *Turnaround Management Association*



News

August 15, 2018 42 Young Conaway Lawyers Recognized by Best Lawyers in America, with 4 Attorneys Further Recognized as Lawyers of the Year (Wilmington, DE)

June 13, 2018 18 Young Conaway Attorneys Named 2018 Delaware Super Lawyers

August 15, 2017 41 Young Conaway Attorneys Named in The Best Lawyers In America and Three Attorneys Receive Additional Specialty Recognition as Lawyer of the Year (Wilmington, DE)

May 14, 2017 22 Young Conaway Attorneys Named 2017 Delaware Super Lawyers

May 13, 2016 23 Young Conaway Attorneys Named Delaware Super Lawyers, 4 Named Rising Stars

May 28, 2015 21 Young Conaway Attorneys Featured as 2015 Delaware Super Lawyers, including 3 Rising Stars

May 27, 2014 19 Young Conaway Attorneys Featured as 2014 Delaware Super Lawyers, including 2 Rising Stars

May 23, 2014 25 Young Conaway Attorneys Listed As "Leaders in their Field" in Chambers USA for 2014

June 5, 2013 Twenty-Eight from Young Conaway are Delaware Super Lawyers 2013

May 24, 2013 Young Conaway -- Top Ranked in Chambers USA 2013

January 5, 2011 The Deal Ranks Young Conaway #7 Bankruptcy Firm