



Elizabeth S. Justison

ASSOCIATE

ejustison@ycst.com

Wilmington P: 302.571.6669

Practices

- Debtor/Corporate Restructuring

Education

- Villanova University Charles Widger School of Law (J.D., *magna cum laude*)
- University of Delaware (B.S.)
 - with Honors

Bar Admissions

- Delaware

Court Admissions

- U.S. District Court for the District of Delaware
- U.S. Court of Appeals for the Third Circuit

Distinctions

- Order of the Coif
- Delaware Chapter of the Villanova Law School Alumni Association, Board Member
- *Villanova Law Review*, Associate Editor

Publications

July 31, 2014

Successor Liability In The Bankruptcy Context: Check Your Own Ignition Switch!

BNA's Bankruptcy Law Reporter, 26 BBLR 1053, 7/31/14

Experience

RM Holdco LLC

New Mach Gen, LLC

The Weinstein Company

Bon-Ton Stores

The Bon-Ton Stores, Inc. and its affiliated debtors were a leading hometown department store retailer with 256 stores located in twenty-three states in the Northeast, Midwest and upper Great Plains. The Bon-Ton debtors commenced their bankruptcy cases due to adverse trends in the retail industry, including consumers' shift from shopping in brick-and-mortar stores to online retail channels. Following a marketing and sale process and auction, the Bon-Ton debtors ultimately sold substantially all of their assets to a joint venture led by Bon-Ton's second lien noteholders. Young Conaway was retained as co-counsel in Bon-Ton's bankruptcy cases with Paul, Weiss, Rifkind, Wharton & Garrison LLP.

Bon-Ton Stores

JG Wentworth (Orchard Acquisition)

The J.G. Wentworth Company and its affiliated debtors are a leading diversified consumer financial services company focused on mortgage lending, personal and business lending, structured settlements, and prepaid cards. The J.G. Wentworth debtors commenced their bankruptcy cases to effectuate a recapitalization of their balance sheet on a consensual basis in accordance with the terms of a restructuring support agreement with their primary stakeholders. Following a mere 36 days, the J.G. Wentworth debtors' pre-packaged plan of reorganization was confirmed and the company emerged from bankruptcy a week later. Through the plan, the J.G. Wentworth debtors' prepetition funded debt, which totaled \$449.5 million, was eliminated and the company received \$70 million in new funding. Young Conaway was retained as co-counsel with Simpson Thacher & Bartlett LLP.

JG Wentworth (Orchard Acquisition)

United Road Towing

United Road Towing

Homer City Generation, L.P.

Homer City Generation, L.P.

Roadhouse Holding Inc.

UCI International, LLC

UCI International, LLC

Constellation Enterprises

Paragon Offshore PLC

Sports Authority

Verse Corporation

Newbury Commons

Newbury Commons

Offshore Group Investment Limited

Standard Register

Standard Register



Altegrity, Inc.
Altegrity, Inc.
Coldwater Creek Inc.
Roadhouse Holding Inc.