



Michael R. Nestor

VICE CHAIRMAN AND PARTNER

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As either lead or co-counsel, Mike has successfully guided more than 75 distressed companies through out-of-court or chapter 11 proceedings. With more than 2 decades of restructuring leading company-side representations, Mike has kept his finger on the pulse of the restructuring practice. Mike regularly conducts “road show” presentations for interested law firms, private equity funds and financial advisory firms that feature in-depth analyses regarding emerging issues in the restructuring and corporate governance expertise, with a primary focus on companies in distress.

Mike has developed a niche advising private equity funds and portfolio companies regarding the management, acquisitions/divestitures and governance, and has represented portfolio companies and PE fund/parent companies in more than 30 transactions/cases. He is co-chair of the Firm's Portfolio Company Specialty Group.

Since 2006, clients and colleagues interviewed by *Chambers USA: America's Leading Lawyers for Business* have ranked Mike as a leading Bankruptcy/Restructuring attorney, noting that he is a "terrific strategist," a "bright lawyer and an excellent negotiator," and a leader with "integrity, good people skills, and utilizing a common sense approach." In addition, Mike has been consistently recognized by *The Best Lawyers in America*®, *The Deal*®, *Delaware Super Lawyers*®, *Corporate Counsel*® and *Who's Who Legal (Insolvency & Restructuring)* as one of the top bankruptcy lawyers in Delaware and the country.

Mike is a member of the Firm's Management Committee and head of the Firm's New York office.

FOCUS:

- Restructuring of companies ranging in size from large publicly-held companies to small privately-held companies.
- Representation of private equity funds, plan sponsors, lenders and all other significant parties involved in the restructuring process.
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Advising private equity funds regarding the management, acquisitions/divestitures and governance of their distressed portfolio companies.

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Combining corporate governance advice with significant debtor-side experience to provide funds, investors and friends with state of the law guidance on portfolio company management in a manner that maximizes value, limits liability and enhances certainty.

Practices

- Debtor/Corporate Restructuring
- Committee Practice
- Cross-Border Insolvencies
- Portfolio Company Specialty Group

Education

- Widener University Delaware Law School (J.D.)
- University of Maryland (B.A.)

Bar Admissions

- Delaware
- Pennsylvania
- New York

Court Admissions

- U.S. District Court for the District of Delaware
- U.S. Court of Appeals for the Third Circuit
- U.S. District Court for the Eastern District of Pennsylvania

Distinctions

- *Chambers USA: America's Leading Lawyers for Business*, Bankruptcy/Restructuring, 2006 - Present
- *The Best Lawyers in America*®, Bankruptcy and Creditor/Debtor Law, 2008 - Present
- *The Deal*®, Leading Bankruptcy Tables, 2006 - Present
- Delaware *Super Lawyers*®, Bankruptcy & Creditor/Debtor Rights, 2008 - Present
- *Who's Who Legal*, Insolvency & Restructuring, 2014 - 2016
- 2015 Law360 Bankruptcy Advisor Editorial Board
- Turnaround Management Association, Education Oversight Committee

Memberships and Affiliations

- American Bankruptcy Institute, Member
- American Bankruptcy Institute Volo Circuit Court Opinion First Responder, Editorial Board
- American Bar Association, Member
- Delaware State Bar Association, Member
- Turnaround Management Association, Member
- Philadelphia Chapter, Turnaround Management Association, Former Board Member

Experience

Brookstone Holdings Corp

Claim Jumper Restaurants, LLC

Young Conaway served as lead counsel to Landry's Restaurants, Lin., potential purchaser of Claim Jumper Restaurants, LLC, chapter 11 debtor in a proceeding before the United States Bankruptcy Court for the District of Delaware

Zohar III, Corp

Global Vision Products, Inc.

Young Conaway served as counsel to Hobart G. Trusdell, the Chapter 11 Trustee of Global Vision Products, Inc. in its chapter 11 proceeding in the United States Bankruptcy Court for the Southern District of New York

Rentech WP U.S., Inc.

Young Conaway served as co-counsel to Rentech, Inc. and its affiliated debtors in their chapter 11 bankruptcy proceedings. Prior to the Petition Date, Rentech was a large international wood fibre processing company, focusing primarily on the manufacture and sale of wood pellets. Young Conaway helped Rentech strategically navigate the bankruptcy process, leading to the consummation and court approval of sales of two of Rentech's primary business units that did not seek chapter 11 protection, and accomplishing the successful confirmation of the company's chapter 11 plan.

Rentech WP U.S., Inc.

Real Industry, Inc.

Exelco North America, Inc.

Exelco North America, Inc.

Vitamin World

CIBER, Inc.

CST Industries

Marsh Supermarkets Holdings, LLC

Marsh Supermarkets Holdings, LLC

RadioShack

Caribbean Petroleum Corp.

Young Conaway served as co-counsel to Astra oil Trading NV, Astra Oil Company, LLC and AOT Unlimited in the chapter 11 proceeding of Caribbean Petroleum Corp. in the United States Bankruptcy Court for the District of Delaware.

Limited Stores Company

Limited Stores Company

Lensar, Inc.

Lensar, Inc.

Garden Fresh

Garden Fresh

Halcon Resources Corp.

Halcon Resources Corp.

Pacific Sunwear

Pacific Sunwear

Jumbo, Inc.

Sports Authority

Hancock Fabrics

Hancock Fabrics

Scooter Store Holdings, Inc.

Young Conaway acted as co-counsel to The Scooter Store Holdings, Inc. and its affiliated debtors in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. On the petition date, the debtors were a major supplier of power wheelchairs, scooters and related assistance devices for those with mobility limitations.

Fuhu, Inc.

Landauer Healthcare Holdings, Inc.

Young Conaway acted as co-counsel to Landauer Healthcare Holdings, Inc. and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The debtors are a provider of home medical equipment and related products and services to customers located in the northeast United States.

Parallel Energy

Fresh & Easy

Fresh & Easy

Natrol, Inc.

Young Conaway served as co-counsel to Natrol, Inc. and its affiliated debtors in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. At the time of their bankruptcy filing, the debtors were a leading producer of high-quality, branded nutritional and dietary supplements.

Haggen

Physiotherapy Holdings, Inc.

Young Conaway acted as co-counsel to the Ad Hoc Committee of 11.875% Senior Noteholders in the chapter 11 proceeding of Physiotherapy Holdings, Inc., *et al.*

Quicksilver

Standard Register

Standard Register

Cal Dive International

Green Field Energy Services Inc.

Young Conaway served as co-counsel with Latham & Watkins LLP to Green Field Energy Services, Inc. and its affiliates, in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The debtors were an independent oilfield services company that provided a wide range of services to oil and natural gas exploration and production companies to help develop and enhance the production of hydrocarbons. With the assistance of Young Conaway, the Debtors successfully confirmed a plan of liquidation and emerged from bankruptcy in 2014.

Wet Seal, Inc.

Wet Sel, Inc.

Xchange Technology Group LLC

Young Conway served as lead counsel to Callidus Capital Corporation, as lender and stalking horse bidder, in the Chapter 15 proceeding of Change Technology Group LLC., *et al*, in the United States Bankruptcy Court for the District of Delaware.

Global Aviation

Young Conway as co-counsel with Klee, Tuchin, Bogdanoff & Stern LLP, to Cerberus Business Finance LLC in the chapter 11 proceeding of Global Aviation

Raser Technologies, Inc.

Young Conaway served as co-counsel for Tenor Opportunity Master Fund, Ltd., Aria Opportunity Fund, Ltd., Parsoon Opportunity Fund, Ltd. and Linden Capital L.P., parties in interest in the chapter 11 proceedings of Raser Technologies, Inc., Pending before the United States Bankruptcy Court for the District of Delaware.

Event Rentals, Inc.

Young Conway acted as co-counsel, with Klee, Tuchin, Bogdanoff & Stern, to Abelco Finance LLC, as administrative agent and DIP agent in the chapter 11 proceeding of Event Rentals, Inc.

SourceHOV

Young Conaway acted as co-counsel to the predecessor of SourceHOV. SourceHOV is one of the leading providers of information management solutions in the United States, with approximately 94 operating locations in 26 states. As of the bankruptcy filing date, the company employed approximately 5,278 people in the United States and Mexico and another 1,637 people worldwide through its non-debtor affiliates. Its highly leveraged capital structure, which required interest payments of approximately \$20 million per year, began to generate serious liquidity issues for the company prior to its bankruptcy filing. The company confirmed its chapter 11 plan of reorganization in May, 2002.

PSL North America

Natrol

Natrol

LTC Holdings, Inc.

Gridway Energy Holdings, Inc.

Gridway Energy Holdings, Inc.

OCZ Technology Group, Inc.

Young Conaway served as counsel to OCZ Technology Group, Inc. and its affiliated debtors in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. These debtors were formed in 2002 and were a global leader in the design, manufacturing and distribution of high-performance solid-state storage solutions and premium computer components.

Discovery Zone

Young Conaway Served as counsel to Discovery Zone in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware.

TSC Global

Young Conaway served as co-counsel to Sottera, Inc. in the chapter 11 proceeding of TSC Global, LLC, pending before the United States Bankruptcy Court for the District of Delaware

Digital Domain Media Group, Inc.

Young Conaway acted as co-counsel, with Latham & Watkins LLP, to OddLot Entertainment, LLC, a significant party-in-interest in the chapter 11 proceeding of Digital Domain Media Group, Inc. pending before the United States Bankruptcy Court for the District of Delaware.

Graceway Pharmaceuticals, LLC

Young Conaway served as co-counsel, with Latham & Watkins LLP, to Graceway Pharmaceuticals, LLC and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. Prior to their bankruptcy filing, the debtors were a specialty pharmaceutical company focused on generating sales growth and developing, in-licensing and acquiring branded prescription products primarily in the areas of dermatology, respiratory, and women's health. With the assistance of Young Conaway, the debtors successfully sold substantially all of their assets in a 363 sale, confirmed a plan of liquidation, and emerged from bankruptcy protection on May 4, 2012.

Solar Trust of America, LLC

Young Conaway serves as lead counsel for Solar Trust of America and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were founded to develop utility-scale solar-energy projects in the American Southwest. With Young Conaway's assistance, the Debtors successfully sold the rights to certain of these projects and currently have a liquidating plan pending confirmation.

Pemco World Air Services, Inc.

Young Conaway acts as lead counsel to Pemco World Air Services, Inc. and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors are an industry leader in maintenance, repair and overhaul for wide and narrow body aircraft and regional jets from around the world. With more than 300 cargo conversions, the Debtors are also the world's leading provider of narrow body aircraft cargo conversions. With Young Conaway's help, the Debtors received approval to sell substantially all of

their assets to Avion Services Holdings, Inc. The Debtors have filed a joint plan of liquidation, which is pending before the Court.

Friendly Ice Cream Corporation

Young Conway served as co-counsel to Sun Capital partners, Inc. in the chapter 11 proceeding of Friendly Ice Cream Corporation.

Sand Spring Capital III, LLC

Young Conway is acting as lead counsel to Sand Spring Capital III, LLC and its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. The Debtors were investment vehicles that held securities and other assets for investment purposes for the benefit of their membership interest holders or shareholders.

Chef Solutions, Inc.

Young Conway acted as co-counsel to Reser's Fine Foods, the subordinated DIP lender to Chef Solutions, Inc., in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware.

Partsearch Technologies, Inc.

Young Conway served as counsel for Michael During, Michael Korengold, Howard Morgan, Derek Jones, Jim Schubauer and Lowell Peters, former and/or current directors of Partsearch Technologies, Inc. chapter 11 debtor in a proceeding before the United States Bankruptcy Court for the Southern District of New York.

Harry & David Holdings, Inc.

young Conway served as co-counsel to Wasserstein Partners LP and its affiliate, Wasserstein & Co., LP, in the chapter 11 proceeding pf Harry & David Holdings, Inc. in the United States Bankruptcy Court for the District of Delaware.

Trico Steel Company

Young Conway acted as lead counsel to Trico Marine Services, Inc. and 43 of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors provided subsea services, subsea trenching and protection services, and towing and supply services and vessels, primarily to oil and natural gas exploration and production companies that operate in major offshore oil and gas producing regions around the world, including the North Sea, West Africa, Mexico, Brazil, and the Asia Pacific Region. With Young Conway's help, the Debtors successfully liquidated their assets, confirmed their joint plan of liquidation and emerged from bankruptcy protection in 2011

New Century TRS Holdings, Inc.

Young Conway served as co-counsel for Michael During, Michael, Korengold, Howard Morgan, Derek Jones, JimSchubauer and Lowell Peters, former and/or current directors of part search Technologies, Inc., chapter 11 debtor in a proceeding before the United States Bankruptcy Court for the District of Delaware.

SCO Group, Inc. (The)

Young Conway acted as co-counsel to Novell, Inc. in connection with the chapter 11 proceedings of The SCO Group, Inc. and certain of its affiliates, pending the United States Bankruptcy Court for the District of Delaware.

Anchor Blue Holding Corp.

Young Conaway, along with Morgan Lewis & Bockius LLP, served as counsel to Anchor Blue Holding Corp. and certain of its subsidiaries in their chapter 11 case in the United States Bankruptcy Court for the District of Delaware. Based in Corona, California, the Debtors operated 117 apparel stores that sold clothing and accessories bearing the Anchor Blue name. With the assistance of Young Conaway, Anchor Blue received approval to enter into an Agency Agreement between the Debtors and a joint venture of Gordon Brothers Retail Partners, LLC and Hilco Merchant Resources, LLC and to conduct store closing sales at all of the Debtors' retail locations.

EarthRenew IP Holdings LLC

Young Conaway acted as counsel for RSM Richter Inc., in its capacity as the court-appointed Receiver and Foreign Representative of EarthRenew Corporation and certain of its affiliates in Canadian receivership proceedings commenced under the Bankruptcy and Insolvency Act (Canada), R.S.C. 1985, c. B-3, as amended, pending before the Court of Queen's Bench of Alberta in the Judicial District of Calgary.

National Envelope Corp.

Young Conaway served as co-counsel, with Latham & Watkins LLP, to National Envelope Corp. and certain of its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. As of the petition date, the debtors were the largest privately-held envelope manufacturing company in the United States with facilities and customers located throughout the nation. With the assistance of Young Conaway, the debtors successfully sold substantially all of their assets in a 363 sale.

Freedom Communications Holdings, Inc.

Young Conaway served as co-counsel, with Latham & Watkins LLP, to Freedom Communications Holdings, Inc. and forty-nine of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. Prior to the petition date, the Debtors operated a media business in two primary industry segments: newspaper publishing and broadcast television. In addition, the Debtors operated an interactive business which offered website complements, as well as digital and mobile products, to their newspaper and broadcast properties. With the assistance of Young Conaway, the Debtors successfully confirmed their joint plan of reorganization and emerged from bankruptcy protection on April 30, 2010.

Eddie Bauer Holdings, Inc.

Young Conaway acted as co-counsel, with Latham & Watkins LLP, to Eddie Bauer Holdings, Inc. and certain of its affiliates in their chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware. The Debtors sold outerwear, apparel and accessories, all of which reflected Eddie Bauer's distinctive outdoor heritage, as well as selected products for the home. Moreover, the Debtors operated 370 retail and outlet stores throughout the United States and Canada. With the assistance of Young Conaway, the Debtors successfully sold substantially all of their assets in a 363 sale, confirmed their joint plan of liquidation, and emerged from bankruptcy protection on April 6, 2010.

Regent Communications, Inc.

Young Conaway acted as co-counsel, along with Latham and Watkins, to Regent Communications, Inc. and its affiliates. The Debtors were a radio broadcast company, focused on the acquisition, development, and operation

of radio stations in mid-sized markets. With Young Conaway's help, the Debtors successfully confirmed a prearranged plan of reorganization and exited bankruptcy in 2010.

In re Basin Water, Inc.

Young Conaway served as lead counsel to Basin Water, Inc. and certain of its affiliates, in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. Headquartered in Rancho Cucamonga, California, the Debtors design, build and implement systems for the treatment of contaminated groundwater, industrial process water, and air streams from municipal and industrial sources. Under the guidance of Young Conaway, the Debtors successfully liquidated their assets, confirmed a joint plan of liquidation and emerged from bankruptcy protection on February 1, 2010.

KLCG Property, LLC (Key Lime Cove)

Young Conaway acted as co-counsel, along with Von Briesen and Roper, S.C., to KLCG Property LLC and Gurnee Property, LLC in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. KLCG Property constructed, owned, and operated a 414-room destination resort hotel, indoor water park, and conference center located north of Chicago in Gurnee, Illinois. Gurnee Property was the owner of a 59.03% tenants-in-common interest in the land the hotel, water park, and conference center were located on. With Young Conaway's and Von Briesen's assistance, the Debtors successfully sold substantially all of their assets in a 363 sale in 2010.

Metromedia Steakhouses Company, L.P.

Young Conaway acted as co-counsel for John W. Kluge, the Trust Dated as of May, 30 1984, as Amended and Restated, John W. Kluge as Grantor, and JWL Enterprises, LLC, defendants in an adversary proceeding commenced in the chapter 11 cases of Metromedia Steakhouses Company, L.P. in the United States Bankruptcy Court for the District of Delaware

Axiant, LLC

Young Conaway acted as co-counsel, with Latham & Watkins LLP, to Axiant, LLC in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtor was a leading national provider of financial services, legal collections and recovery management solutions for banks, credit card issuers and investors in debt products.

Accuride Corporation

Young Conaway acted as co-counsel, with Latham & Watkins LLP, to Accuride Corporation and certain of its affiliates, in their pre-negotiated chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors are among the largest and most diversified manufacturers and suppliers of commercial vehicle components in North America. With the assistance of Young Conaway, the Debtors successfully confirmed their joint plan of reorganization and emerged from bankruptcy protection in 2010.

Questex Media Group, Inc.

Young Conaway acted as co-counsel, along with Kirkland & Ellis, to Questex Media Group, Inc. and its affiliates, in their chapter 11 proceeding in the United States Bankruptcy Court for the District of

Delaware. The Debtors were a leading, diversified, global business-to-business integrated media and information provider. With Young Conaway's assistance, the Debtors successfully liquidated their assets, wound down their operations and the case was dismissed in 2009.

Lang Holdings, Inc.

Young Conaway acted as lead counsel to Lang Holdings, Inc. and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court in the District of Delaware. The Debtors were a leading supplier of art and design driven calendars, back-to-school products, greeting card, stationery and specialty procedures. With Young Conaway's guidance, the Debtors received approval to sell substantially all of their assets to LHI Enterprises, Inc.

Indalex Holdings

Young Conaway acted as lead counsel to Indalex Holdings Finance, Inc. and certain of its affiliates in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were the second largest aluminum extruder and the largest independent extruder, in the United States and Canada. With the assistance of Young Conaway, the Debtors successfully sold substantially all of their assets in a 363 sale.

Three A's Holdings, L.L.C.

Young Conaway served as co-counsel to Caroline Records, Ltd., defendant in an adversary proceeding commenced in the chapter 11 proceeding of Three A's Holdings, L.L.C. in the United States Bankruptcy Court for the District of Delaware

Journal Register Company

Young Conaway acts as co-counsel, along with Morgan Lewis & Bockius LLP, to Journal Register Company and certain of its affiliates in a chapter 11 proceeding in the United States Bankruptcy Court for the Southern District of New York. The Debtors are a national multi-regional, multi-platform media company, who own six daily newspapers and 42 non-daily publications, in addition to operating 237 individual websites, 38 smartphone and digital applications and 19 mobile sites, which are affiliated with their daily newspapers and non-daily publications. With Young Conaway's assistance, the Debtors have filed a motion to sell substantially all of their assets, which is currently pending before the Court.

Adva-Lite, Inc.

Young Conaway served as co-counsel, with Berger Singerman, P.A., to Adva-Lite, Inc. and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were leaders in the \$18 billion promotional products industry and distributed a variety of promotional products to domestic and international distributors. With the assistance of Young Conaway, the Debtors successfully sold substantially all of their assets in a 363 sale.

Carolina Fluid Handling, Inc. (f/k/a Fluid Routing Solutions, Inc.)

Young Conaway acted as co-counsel, with Morgan Lewis & Bockius, LLP, to Fluid Routing Solutions Intermediate Holding Corp. and certain of its affiliates, in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were leading designers and manufacturers of innovative, highly-engineered fuel management systems, fluid handling systems and hose extrusion products for major original equipment

manufacturers in the automotive industry. With the assistance of Young Conaway, the Debtors successfully sold substantially all of their assets through a series of 363 sales.

Fluid Routing Solutions Intermediate Holding Corp.

Young Conaway, along with Morgan Lewis & Bockius LLP, acted as counsel to Fluid Routing Solutions Intermediate Holding Corp. and certain of its affiliates in their chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware. The Debtors were leading designers and manufacturers of innovative, highly-engineered fuel management systems, fluid handling systems and hose extrusion products for major original equipment manufacturers in the automotive industry. With the assistance of Young Conaway, the Debtors received approval to sell their fuel business in a 363 sale.

DBSI, Inc.

Young Conaway acted as lead counsel to DBSI, Inc. and certain of its affiliates in their chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware. The Debtors collectively comprised a network of real estate entities which had interests in numerous commercial real estate projects and businesses.

JHT Holdings, Inc.

Young Conaway acted as co-counsel for Dennis Troha in the chapter 11 proceeding of JHT Holdings, Inc. and certain of its affiliates in the United States Bankruptcy Court for the District of Delaware.

American Fibers and Yarns Company

Young Conway acted as lead counsel to American Fibre & Yarns and certain of its subsidiaries, the largest supplier of solution-dyed Polypropylene filament yarns, in their chapter 11 case in the United States Bankruptcy Court for the District of Delaware. With the assistance of Young Conaway, the Debtors received approval for the sale substantially all of their assets to Maynards Industries (1991) Inc. for a purchase price of \$1,550,000.

In re Diamond Glass Corporation

Young Conaway acted as co-counsel, with Foley & Lardner LLP, to Diamond Glass, Inc. and DT Subsidiary Corp. in their chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware. The Debtors collectively constituted one of the nation's oldest and leading providers of automotive glass replacement and repair services. With the assistance of Young Conaway, the Debtors successfully sold substantially all of their assets in a 363 sale, confirmed a joint plan of liquidation and emerged from bankruptcy protection.

In re Monarch Holdings, Inc.

At the time that it commenced its Chapter 11 cases in 2008, Monarch and its affiliates collectively constituted one of the nation's leading providers of fenestration products and services for the residential and commercial housing market. In the midst of one of the worst housing markets in decades, Young Conaway was able to lead Monarch's successful efforts to consummate a sale of substantially all of its operating assets as a going concern pursuant to section 363 of the Bankruptcy Code.

Monarch Holdings, Inc.

Young Conaway acted as lead counsel to Monarch Holdings, Inc. and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court of the Western District of Wisconsin. The Debtors were one of the nation's leading providers of fenestration products and services for the residential and commercial housing market. With Young Conaway's guidance, the Debtors successfully sold substantially all of their assets to HMG Materials Group, LLC in a 363 sale.

In re ProxyMed Transaction Services, Inc.

Young Conaway acted as co-counsel, along with Foley & Lardner LLP, to ProxyMed Transaction Services, Inc. and its affiliates, in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were a multi-pronged information technology provider for the healthcare industry with electronic data exchange, laboratory, and cost containment business segments. With Young Conaway's assistance, the Debtors successfully conducted a sale of substantially all of their assets, wound down their operations, confirmed a joint plan of liquidation and emerged from bankruptcy protection in 2011.

Wave Wireless Corporation

Young Conway served as counsel to Vodaphone D2 GmbH in the chapter 11 proceeding of Wave Wireless Corporation before the United States Bankruptcy Court for the District of Delaware.

KCMVNO, Inc., f/k/a Movida Communications, Inc.

Movida was the first and largest MVNO (Mobile Virtual Network Operator) committed to delivering wireless services to Hispanic communities. Serving as lead counsel to Movida, Young Conaway obtained expedited Bankruptcy Court approval of the sale of substantially all of the assets of Movida pursuant to section 363 of the Bankruptcy Code and confirmation of Movida's Chapter 11 plan of liquidation in 2008.

Movida Communications, Inc.

Young Conaway acted as lead counsel to Movida Communications, Inc. in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtor was a Mobile Virtual Network Operator, which provided pay-as-you-go wireless voice and data communications service, without owning its own cellular telephone network. With Young Conaway's assistance, the Debtors successfully sold substantially all of their assets in a 363 sale and confirmed a plan of liquidation in 2009.

Powermate Corporation

Young Conaway acted as co-counsel, along with Morgan Lewis & Bockius LLP, to Powermate Holding Corp. and certain of its affiliates, in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were one of the world's leading manufacturer of portable and standby electric generators, pressure washers and accessories. With Young Conaway's assistance, the Debtors successfully liquidated their assets, wound down their operations, confirmed their joint plan of liquidation and emerged from bankruptcy protection in 2009.

Pharmaceutical Formulations, Inc.

Young Conaway served as lead counsel to Pharmaceutical Formulations, Inc. in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtor was a publicly-traded private label manufacturer and distributor of nonprescription over-the-counter solid dose generic pharmaceutical products in

the United States. With Young Conaway's guidance, the Debtor successfully confirmed its plan of reorganization and emerged from bankruptcy protection in 2006.

Nutritional Sourcing Corporation

Young Conway acted as co-counsel to Kimco Realty Corporation in the chapter 11 proceedings of Nutritional Sourcing Corporation and certain of its affiliates, pending before the United States Bankruptcy Court for the District of Delaware.

Delphi Corporation

Young Conaway acted as counsel to Metalforming Technologies, Inc. and Tyco Electronics Corporation, creditors and parties-in-interest in the Delphi Corporation chapter 11 proceeding in the United States Bankruptcy Court for the Southern District of New York.

Medifacts International, Inc.

Young Conaway acted as lead counsel to Medifacts International, Inc. in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtor was in the business of providing clinical trial services to pharmaceutical, biotech and medical device companies that are developing therapeutic drugs and products. The Debtor was also a global leader in cardiac safety monitoring services, including ambulatory blood pressure monitoring, ECG and Holder. With Young Conaway's assistance, the Debtor successfully confirmed its chapter 11 plan of reorganization and emerged from bankruptcy in 2007.

Rotec Industries, Inc.

Young Conaway acted as co-counsel, along with Sonnenschein Nath and Rosenthal, to Rotec Industries, Inc. and its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. The Debtors were a worldwide manufacturer and lessor of heavy construction equipment, specializing in concrete conveyor systems on major construction projects such as dams around the world. With Young Conaway's help, the Debtors successfully confirmed a joint plan of reorganization and exited bankruptcy in 2008.

Delphi Corporation

Young Conaway acted as counsel to Metalforming Technologies, Inc. and Tyco Electronics Corporation, creditors and parties-in-interest in the Delphi Corporation chapter 11 proceeding in the United States Bankruptcy Court for the Southern District of New York.

Riverstone Networks, Inc.

Young Conaway acted as co-counsel, along with Morgan Lewis & Bockius LLP, to Riverstone Networks, Inc. and certain of its affiliates, in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors developed, marketed, and sold high-end Ethernet routers that telecommunications service providers use for business and residential communications services. With Young Conaway's help, the Debtors successfully sold all of their assets and confirmed a plan of reorganization.

Uniflex, Inc.

Young Conaway is currently co-counsel to the Official Committee of Unsecured Creditors in In re Uniflex, Inc. Uniflex, Inc. designs, manufactures and sources a broad line of customized plastic, clear,

paper and non-woven bags, as well as packing materials, plastic envelopes, promotional products and products for various segments of the healthcare industry. In December 2004, the U.S. Bankruptcy Court for the District of Delaware approved the sale of substantially all of the assets of Uniflex, Inc.

Planet Hollywood

Young Conaway served as co-counsel to Planet Hollywood International, Inc. and its affiliates, which operated distinctive movie, sport and entertainment-based theme restaurants and retail merchandise stores throughout the United States, Europe and Canada. The companies emerged from their chapter 11 cases in less than four months, pursuant to a pre-negotiated plan of reorganization providing for the restructuring of the company's substantial debt.

Women First Healthcare, Inc.

The chapter 11 plan of *Women First Healthcare, Inc.* was approved by the United States Bankruptcy Court for the District of Delaware on December 21, 2004 and went into effect on January 18, 2005.

The successful approval of the chapter 11 plan was the culmination of intensive joint efforts by Young Conaway and Latham & Watkins LLP, working closely together as bankruptcy attorneys to the company, as well as Miller Buckfire Lewis Ying & Co., LLC, financial advisors and investment bankers to the company.

Women First was founded in 1996 as a specialty pharmaceutical company focused primarily on the increasing health needs of midlife women. At the time of its bankruptcy filing, the company had a portfolio consisting of seven prescription products addressing four main therapeutic areas: (i) unwanted facial hair, (ii) estrogen replacement therapy, (iii) migraines/pain relief, and (iv) bacterial infections. The company filed for chapter 11 bankruptcy protection on April 30, 2004 amidst significant liquidity constraints. After winning approval of its debtor-in-possession financing facility, *Women First* and its professionals engaged in extensive efforts to maximize asset value through liquidation efforts. Six of the pharmaceutical product lines were acquired through several spirited sales and auctions resulting in significantly higher value than originally projected. In accordance with the chapter 11 plan, a liquidating trustee has been appointed to, among other things, liquidate any remaining assets, prosecute avoidance actions and reconcile claims.

Institute for Cancer Prevention

Young Conaway served as lead counsel to the Chapter 11 Trustee for the renowned Institute for Cancer Prevention, which was dedicated to studying links between cancer and smoking. After consummating various asset sales, Young Conaway assisted the Chapter 11 Trustee in obtaining approval from the United States Bankruptcy Court for the Southern District of New York of his Chapter 11 Plan of

Liquidation. Young Conaway also served as lead counsel to the Plan Administrator following confirmation of the chapter 11 plan of liquidation.

Lason, Inc.

Young Conaway acted as lead counsel to Lason, Inc. in the chapter 11 proceeding in the United States Bankruptcy Court in the District of Delaware. At the time of their bankruptcy filing, the debtors were one of the leading providers on information management solutions in the United States, with approximately 94 operating locations in 26 states. Young Conaway helped the Debtor successfully confirm a chapter 11 plan of reorganization and emerge from bankruptcy in 2002.

Tuscany International Holdings (U.S.A.) Ltd

Young Conaway served as co-counsel to Tuscany International Holdings (U.S.A.) Ltd. in its chapter 11 proceeding pending before the United States Bankruptcy Court for the District of Delaware. The debtors provide onshore drilling and worker services to oil and gas companies to support the exploration, development, and production of oil and gas. With the assistance of Young Conaway, the debtors successfully confirmed their plan of reorganization and emerged from bankruptcy protection on June 9, 2014.

Biogan International, Inc.

Young Conaway acted as lead counsel to Biogan International, Inc., a publically-traded “shell” company, in its pre-packaged, liquidating chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. With the assistance of Young Conaway, the Debtor successfully liquidated its assets and confirmed its plan

Aurora Foods, Inc.

Young Conaway served as co-counsel for J.W. Childs Equity Fund in connection with its acquisition of Aurora Foods pursuant to a chapter 11 plan of reorganization. The underlying transaction, which included a merger with Pinnacle Foods, Inc., was approved pursuant to a chapter 11 plan of reorganization and resulted in net consideration to the estate in excess of \$900 million.

Seitel, Inc.

Young Conaway serves as co-counsel to Ranch Capital and Berkshire Hathaway. Seitel is one of the largest seismic databases in North America, offering a library for license to over 400 customers which are domestic and international oil and gas exploration and production companies. Ranch Capital purchased in excess of \$280 million of notes in the debtor for approximately \$190 million and was the plan sponsor under the debtor's proposed chapter 11 plan of reorganization. In response to that plan, the equity committee formed in Seitel's chapter 11 cases filed and confirmed a plan that proposes the payment of the full amount of the notes to Ranch Capital with interest, costs and fees.

General DataComm Industries, Inc.

Young Conaway acted as lead counsel to General DataComm Industries, Inc. and certain of its affiliates in their chapter 11 proceedings. Prior to the petition date, the Debtors engaged in the design, assembly, marketing, and sale of telecommunications products and services. With the assistance of Young Conaway, the Debtors confirmed a chapter 11 plan of reorganization and emerged from bankruptcy protection on September 15, 2003.

Micro Warehouse, Inc. / Bridgeport Holdings, Inc.

Young Conaway acted as co-counsel, along with Kramer Levin, to Mirco Warehouse, Inc. and certain of its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. At the time of the bankruptcy, the Debtors were a specialty catalog and online retailer and direct marketer of brand name personal computers, computer software, accessories, peripherals and networking products to commercial and consumer customers. With the assistance of Young Conaway and Kramer Levin, the Debtors successfully sold substantially all of their assets to Gores Services LLC in a 363 sale.

Waterlink, Inc.

Young Conaway serves as co-counsel to Bank of America, N.A., as agent for the prepetition secured lenders of Waterlink, Inc. and its affiliated debtors and non-debtors, in connection with a \$35,500,000 prepetition credit facility. Young Conaway has assisted and advised Bank of America in connection with the debtors' efforts to use cash collateral and obtain court approval of the sale of substantially all of their assets.

Evolve Software, Inc.

Young Conaway acted as lead counsel to Evolve Software, Inc. and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were a national provider of service delivery software.

Oakwood Homes Corporation

Young Conaway served as co-counsel to Clayton Homes Corporation, the proposed purchaser of Oakwood Homes Corporation in connection with its chapter 11 plan of reorganization, and Berkshire Hathaway. Under the plan, Clayton Homes acquired Oakwood Homes for approximately \$370 million. Oakwood manufactured model single section homes, multi-section homes and modular homes, which are constructed and furnished at the debtor's manufacturing facilities and transported to the relevant home sites. On the date of its chapter 11 filing, Oakwood Corporation had approximately \$820 million in assets and \$731 million in liabilities, with annual sales of approximately \$927 million.

Sleepmaster Finance Corporation

Young Conaway served as co-counsel for National Bedding Company as a prospective purchaser of Sleep-Master Finance Corporation and its affiliates. Sleep-Master manufactured and distributed a full line of conventional bedding, including mattresses and box springs, and marketed under the well-

known brand name of Serta. National Bedding became a plan sponsor pursuant to a chapter 11 plan of reorganization submitted and prosecuted by the Official Committee of Unsecured Creditors, which plan was confirmed by order by the United States Bankruptcy Court.

Unitel Video, Inc.

Young Conaway served as co-counsel to Unitel Video and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were a leading provider of studio- and mobile-production facilities to virtually every major entertainment company in the United States and also provided post-production services to television producers and corporations. With the assistance of Young Conaway, the Debtors successfully sold substantially all of their asset and confirmed a liquidating plan in 2001.

Harvard Industries

Young Conaway served as co-counsel to Harvard Industries and its affiliated debtors, which were primarily engaged in the business of designing, engineering, and manufacturing components for original equipment manufacturers producing cars and light trucks in North America, principally to customers such as General Motors Corporation, Ford Motor Company, and The Chrysler Corporation. Young Conaway assisted Harvard in successfully prosecuting its plan of reorganization.

Finova Group, Inc.

Young Conaway served as co-counsel to Berkshire Hathaway Inc., Leucadia National Corp. and Berkadia LLC, the plan proponent and principal funding entity of the chapter 11 plan of reorganization in the Finova Group, Inc. *et al.* chapter 11 cases.

Global Ocean Carriers Limited, et al.

Young Conaway served as co-counsel with Morgan Lewis & Bockius LLP to Global Ocean Carriers, Limited and certain of its affiliates in their chapter 11 proceedings. The Debtors operated an international shipping business, focused on the purchasing, operating and chartering of dry bulk carriers pursuant to short to medium-term charters. The Debtors operated a fleet of twelve vessels, including ten feeder container vessels and two dry bulk carriers. With the assistance of Young Conaway, the Debtors confirmed their plan of reorganization.

Mondi of America, Inc.

Young Conaway served as co-counsel to Mondi of America, Inc. and its affiliates in the liquidation of 49 retail store locations, wholesale distribution businesses, leases and other assets. The liquidation of Mondi's retail locations was consummated pursuant to an auction conducted by Mondi's prepetition and an agency agreement executed by Mondi prior to the petition date, which transaction was approved by the bankruptcy court subsequent to the chapter 11 filing. Young Conaway assisted and advised Mondi in connection with confirmation of its chapter 11 plan of liquidation, which provided a significant recovery to unsecured creditors.

Golden Ocean Group Limited

Young Conaway acted as co-counsel to the Official Committee of Unsecured Creditors in the Chapter 11 Cases of Golden Ocean Group Limited, an international shipping company, which successfully confirmed a chapter 11 plan of reorganization.

Publications

October 8, 2015

Judicial Profile-Hon. Kevin J. Carey, U.S. Bankruptcy Judge, District of Delaware

The Federal Lawyer, October/November 2015

August 14, 2014

Examining Chapter 15 Jurisdictional Eligibility in New York and Delaware After Octaviar II

BNA's Bankruptcy Law Reporter, Vol. 26, 2014

October 9, 2013

Delaware Court of Chancery Gives Important Guidance On The Value That Special Committees Of Directors Can Add To Transactions With Controlling Stockholders

International M&A and Joint Ventures Committee Newsletter, ABA Section of International Law, Pages 24-25, October 9, 2013

August 13, 2013

MFW Shareholders Litigation and What Restructuring Advisors Need to Know

January 13, 2012

Client Alert: Third Circuit Year-End Bankruptcy Clearinghouse

September 23, 2011

YCST Bankruptcy Trend Watch 2011

June 3, 2011

Client Alert: *In re Washington Mutual, Inc., et al.*

May 27, 2011

Client Alert: *John Manning, et al. v. DHP Holdings II Corp a/k/a DESA (Cayman) Holding LLC, et al.*

May 27, 2011

Client Alert: *Wright v. Owens Corning*

May 4, 2011

In Two Cases, The Bankruptcy Court Favors Substance Over Form

Co-author, Delaware Business Court Insider

February 14, 2011

Client Alert: *In re Tribune Company, et. al.*

November 8, 2010

Client Alert: *In re CML V, LLC v. Bax*

November 3, 2010

Client Alert: *In re Capmark Financial Group, Inc.*

October 5, 2010

Client Alert: *In re Leslie Controls, Inc.*

January 30, 2008

U.S. Energy Ruling Could Invite Further Shareholder Litigation

Viewpoint, Daily Bankruptcy Review

March 1, 2006

In Re Armstrong World Industries: In Denying Confirmation, Third Circuit Re-Affirms Commonly Used Chapter 11 Tools

The Metropolitan Corporate Counsel, March 2006 at 16

March 1, 2006

Getting Retained and Getting Paid in the 3rd Circuit, A Review of 2005 Bankruptcy Issues and Outcomes

Bankruptcy, A Supplement to The Legal Intelligencer,

February 16, 2006

Disclosure Rules - A Step in the Right Direction

Viewpoint, Daily Bankruptcy Review

October 1, 2005

Avoiding Pitfalls in the Retention Process,

Turnaround Management Association

Events

April 20, 2018

Mike Nestor Presenting at the Vincent A. Bifferato Superior Court Trial Practice Forum

December 1, 2016

"The Great Debates," Panelist, American Bankruptcy Institute's 2016 Winter Leadership Conference

October 6, 2015

"Testifying as an Expert Witness: Pitfalls and Best Practices," -TMA Annual Conference- October 6, 2015

November 23, 2014

Global Startup Battle: Delaware

The Loft at Start It Up Delaware

April 26, 2014

"Living Under the U.S. Trustee Guidelines," Panelist, American Bankruptcy Institute's 2014 Annual Spring Meeting, April 26, 2014

November 25, 2013

Plan Issues," Moderator, American Bankruptcy Institute's Delaware Views From the Bench, Wilmington, DE, November 2013

November 25, 2013

"Plan Issues," Moderator, American Bankruptcy Institute's Delaware Views From the Bench, Wilmington, DE, November 2013

November 13, 2013

"Get In, Get Paid"

November 7, 2013

"Subsidiary Obligations on the Debt," Panelist, American Bankruptcy Institute's 10th Annual Complex Financial Restructuring Program, The Wharton School, University of Pennsylvania

April 2, 2013

TMA NY 16th Annual April Fools Event – Panel Discussion on Venue Basics, April 2013

March 14, 2013

"Addressing Conflicting Interests and Lessons for Independent Committees/Directors in a Distressed Chapter 11 Sale or Plan Confirmation ," Panelist, Restructuring and Cross Border Update, March 2013

January 4, 2013

"Has §363 Devoured Chapter 11?," Panelist, LEI 30th Annual National CLE Conference, January 2013

August 3, 2012

"Down for the Count: Sports Teams, Franchises and Bankruptcy," Panelist, 8th Annual Mid-Atlantic Bankruptcy Workshop, August 2012

January 7, 2011

"State of the Law: Non-Traditional Burial of Cases and Third Circuit Update," Bankruptcy Program, National CLE Conference

News

January 8, 2019

Young Conaway Names

Robert S. Brady as Chairman

James L. Patton, Jr. Becomes Chairman Emeritus After 18 Years in Leadership; Michael R. Nestor to Serve as Vice Chairman

August 15, 2018

42 Young Conaway Lawyers Recognized by Best Lawyers in America, with 4 Attorneys Further Recognized as Lawyers of the Year (Wilmington, DE)

June 13, 2018

18 Young Conaway Attorneys Named 2018 Delaware Super Lawyers

May 4, 2018

23 Young Conaway Attorneys Ranked as "Leaders in their Field" in 2018 Chambers USA

August 15, 2017

41 Young Conaway Attorneys Named in The Best Lawyers In America and Three Attorneys Receive Additional Specialty Recognition as Lawyer of the Year (Wilmington, DE)

May 26, 2017

25 Young Conaway Attorneys Recognized As "Leaders In Their Field" by Chambers USA 2017 Edition

May 14, 2017

22 Young Conaway Attorneys Named 2017 Delaware Super Lawyers

September 26, 2016

Michael R. Nestor To Receive Achievement Award at the DSBA 2016 Christopher W. White Distinguished Access to Justice Awards Breakfast

May 27, 2016

28 Young Conaway Attorneys Ranked As "Leaders In Their Field" By Chambers USA 2016

May 13, 2016

23 Young Conaway Attorneys Named Delaware Super Lawyers, 4 Named Rising Stars

August 17, 2015

36 Young Conaway Attorneys Named In 2016 Best Lawyers in America

May 28, 2015

21 Young Conaway Attorneys Featured as 2015 Delaware Super Lawyers, including 3 Rising Stars

May 19, 2015

24 Young Conaway Attorneys Ranked As Leaders In Their Field By Chambers USA 2015

February 4, 2015

Young Conaway Ranked 2nd in The Deal Bankruptcy League Tables Q4

July 22, 2014

Young Conaway Ranked 4th In The Deal Bankruptcy League Tables Q2

May 27, 2014

19 Young Conaway Attorneys Featured as 2014 Delaware Super Lawyers, including 2 Rising Stars

May 23, 2014

25 Young Conaway Attorneys Listed As "Leaders in their Field" in Chambers USA for 2014

December 27, 2013

Young Conaway Ranks 4th Among Law Firms For Bankruptcy In The Deal Pipeline

August 16, 2013

36 Young Conaway Attorneys Named Best Lawyers in America 2014

June 5, 2013

Twenty-Eight from Young Conaway are Delaware Super Lawyers 2013

May 24, 2013

Young Conaway -- Top Ranked in Chambers USA 2013

September 16, 2011

Young Conaway Attorneys Honored in The Best Lawyers in America® 2012

June 10, 2011

Chambers USA 2011 – 21 YCST Lawyers And More Practice Areas Than Any Other DE Firm!

January 5, 2011

The Deal Ranks Young Conaway #7 Bankruptcy Firm