



Pauline K. Morgan

PARTNER

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Chair of Young Conaway's Bankruptcy and Corporate Restructuring Practice, Pauline Morgan handles a broad diversity of restructuring matters and represents the full range of participants in corporate bankruptcy cases and out-of-court restructurings – debtors, secured and unsecured creditors, official and unofficial committees of creditors, and purchasers of distressed assets. Debtors and creditors alike trust Pauline's advice and good judgment and appreciate her commitment to finding a practical solution to complex problems. In a practice spanning three decades, Pauline has played an instrumental role in some of the largest, most high profile chapter 11 cases in the country.

In addition to serving as Chair of the firm's Bankruptcy and Corporate Restructuring Practice, Pauline has also served as a member of the firm's Management Committee since 2011.

REPRESENTATIVE BANKRUPTCY MATTERS:

Pauline has served as debtor's counsel to many large public and private companies, including:

- The Bon-Ton Stores
- Performance Sports Group
- Takata Corporation (chapter 15 debtor)
- Eastman Kodak
- Ascent Resources Marcellus Holdings
- Modular Space Corporation
- Nuverra Environmental Solutions
- Coldwater Creek
- GateHouse Media
- Buffets Holdings, Inc.
- AbitibiBowater

Pauline has also represented many official and unofficial committees of secured and unsecured creditors in large chapter 11 cases, including:

- Energy Future Holdings Corp.
- Paragon Offshore PLC
- Dendreon Corporation
- Exide Technologies

She also regularly represents agents and lenders under pre- and post-petition secured credit facilities including, most recently, the pre- and post-petition lenders of M&G USA Corporation, Charming Charlie LLC, GST AutoLeather and Optim Energy.

APPOINTMENTS AND PUBLICATIONS:

Pauline was appointed by the Chief Judge of the Third Circuit Court of Appeals to serve on the most recent Merit Selection Committee for bankruptcy judges in the District of Delaware. She also serves, along with the Honorable Kevin J. Carey, as a contributing author for the commercial provisions of the Colliers Forms Manual.

RECOGNITIONS:

Ms. Morgan has been recognized by *The Best Lawyers of America*® and *Who's Who Legal* as a leading restructuring and insolvency lawyer, and she is ranked in the top tier by *Chambers USA: America's Leading Lawyers for Business*, which noted that she is "a highly respected figure" and "one of the leading lights" in the Delaware market.

In 2015, Ms. Morgan was inducted as a Fellow of the American College of Bankruptcy.

Practices

- Debtor/Corporate Restructuring
- Committee Practice
- Cross-Border Insolvencies
- Portfolio Company Specialty Group

Education

- University of Pennsylvania Law School (J.D.)
- Duquesne University (B.A., *cum laude*)

Bar Admissions

- Delaware
- New York
- Pennsylvania
- New Jersey

Court Admissions

- U.S. District Court for the District of Delaware
- U.S. Court of Appeals for the Third Circuit
- U.S. District Court for the Southern District of New York
- U.S. District Court for the Eastern District of Pennsylvania
- U.S. District Court for the Middle District of Pennsylvania
- U.S. District Court for the Western District of Pennsylvania
- U.S. District Court for the District of New Jersey

Distinctions

- *Chambers USA - America's Leading Lawyers for Business*, Bankruptcy/Restructuring, 2006 - Present
- *The Best Lawyers in America*®, Bankruptcy and Creditor-Debtor Rights Law, 2007- Present
- *Delaware Super Lawyers*®, Bankruptcy & Creditor/Debtor Rights, 2007 - Present
- *Female Powerbroker*, *Law 360*, 2014

Memberships and Affiliations

- Delaware, New York, Pennsylvania and New Jersey bars
- American Bankruptcy Institute
- Turnaround Management Association
- Association of Insolvency and Restructuring Advisors
- International Women's Insolvency & Restructuring Federation

Experience

Sears Holdings Corporation

Samuels Jewelers, Inc.

Heritage Home Group LLC

Midway Games Inc.

Young Conaway served as attorneys for National Amusements, Inc., defendant in an adversary proceeding commenced in the chapter 11 cases of Midway Games, Inc. in the United States Bankruptcy Court for the District of Delaware

Fallbrook Technologies Inc.

Fallbrook Technologies Inc.

Fallbrook Technologies, Inc.

Ascent Resources Marcellus Holdings, LLC

Ascent Resources Marcellus Holdings, LLC and its affiliated debtors were formed to acquire, explore for, develop, produce, and operate natural gas and oil properties in the Marcellus Shale basin, one of the largest shale plays in

the United States encompassing over 30 million acres across four states in the eastern U.S. The debtors commenced their chapter 11 cases to obtain approval of a prepackaged plan of reorganization meant to not only reduce debt, but also maintain the underlying value of the debtors' businesses and position the debtors for future growth. The prepackaged plan of reorganization was approved 45 days after the commencement of the chapter 11 cases and significantly de-levered the debtors through a debt for equity conversion while providing general unsecured creditors with a 100% recovery. Young Conaway was retained to represent the Debtors, as co-counsel to Sullivan & Cromwell.

Ascent Resources Marcellus Holdings, LLC

Bon-Ton Stores

The Bon-Ton Stores, Inc. and its affiliated debtors were a leading hometown department store retailer with 256 stores located in twenty-three states in the Northeast, Midwest and upper Great Plains. The Bon-Ton debtors commenced their bankruptcy cases due to adverse trends in the retail industry, including consumers' shift from shopping in brick-and-mortar stores to online retail channels. Following a marketing and sale process and auction, the Bon-Ton debtors ultimately sold substantially all of their assets to a joint venture led by Bon-Ton's second lien noteholders. Young Conaway was retained as co-counsel in Bon-Ton's bankruptcy cases with Paul, Weiss, Rifkind, Wharton & Garrison LLP.

Bon-Ton Stores

Charming Charlie

M&G USA Corporation

GST AutoLeather, Inc.

Energy Future Holdings Corp.

Young Conway serves as co-counsel to the Ad Hoc Committee of TCEG First Lien Creditors in the chapter 11 proceedings of Energy Futures Holdings Corp. and its affiliated debtors in the United States Bankruptcy Court for the District of Delaware.

Takata Corporation

Keystone Tube Company, LLC

GulfMark

Nuverra Environmental Solutions, Inc.

Nuverra Environmental Solutions, Inc.

Nuverra Environmental Solutions, Inc.

General Wireless Operations, Inc. dab RadioShack

General Wireless Operations, Inc. dab RadioShack

Modular Space Holdings

Modular Space Holdings, Inc.

Kaiser Group International

Performance Sports

Performance Sports

Abeinsa Holdings

DexMedia

DexMedia

Abeinsa Holdings

Aspect Software Parent, Inc.

Paragon Offshore PLC

Finger Lakes Capital Partners, LLC

Cubic Energy

Essar Steel Algoma

Millennium Lad

Penson Worldwide, Inc.

Young Conaway acted as co-counsel to Penson Worldwide, Inc. and its affiliated debtors in their chapter 11 proceeding in the United States Bankruptcy court for the District of Delaware. The debtors historically provided execution, clearing, custody, settlement and technology products and services to financial firms.

Northshore Mainland Services

Hights Cross Communications, Inc.

young Conway served as co-counsel to an informal committee of senior note holders of Hights Cross Operating Company, a chapter 11 debtor in a proceeding before the United States Bankruptcy Court for the District of Delaware.

Dendreon

Essar Steel Algoma, Inc

Windsor Petroleum

Windsor Petroleum

Tactical Intermediate Holdings, Inc.

Source Home Entertainment, LLC

Source Home Entertainment, LLC

TPO Hess Holdings, Inc.

Young Conaway served as lead counsel to TPO Hess Holdings, Inc. and its affiliated debtors in there chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. On the petition date, the devotees were a leading provider of print, related services, and technology. Hess ranked among the top 50 U.S. printers and had become one of the industry's most respected low-to-medium volume producers of a diversified mix of commercial and educational materials.

Gatehouse Media, Inc.

Young Conaway served as lead counsel to GateHouse Media, Inc. in its Chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware.

Energy Future Holdings Corporation

Coldwater Creek Inc.

Coldwater Creek Inc.

School Specialty, Inc.

Young Conaway serves as co-counsel to School Specialty, Inc. and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors are one of the largest suppliers of supplemental educational products, equipment, and standards-based curriculums to the pre-kindergarten through twelfth grade market in the United States.

Mervyn's Holdings, LLC

Counsel to SCSF Mervyn's (US), LLC, SCSF Marvyn's (Offshore), Inc., Sun Capital Securities Fund, LP and Sun Capital Securities Offshore Fund, Ltd., second lien lenders to Mervyn's Holdings, LLC and its affiliated debtors in their chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware.

Bicent Holdings LLC

Young Conaway acted as lead counsel to Bicent Holdings LLC and certain of its affiliates in their pre-arranged chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors own and operate two electric power generating facilities respectively located in California and Montana, with an aggregate production capacity of over 168 MW. With the assistance of Young Conaway, the Debtors successfully confirmed their joint plan of reorganization and emerged from bankruptcy protection on August 21, 2012.

Buffets Holdings Inc. II

Young Conaway acted as co-counsel, with Paul, Weiss, Rifkind, Wharton & Garrison LLP, to Buffets Restaurants Holdings, Inc. and certain of its affiliates in their chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware. The Debtors comprised the nation's largest company-owned steak-buffet restaurant chain, and one of the largest national chains in the family dining segment of the restaurant industry. With the assistance of Young Conaway, the Debtors successfully confirmed their chapter 11 plan of reorganization and emerged from bankruptcy protection on July 18, 2012.

Cinram International, Inc.

Young Conaway served as co-counsel, with Shearman & Sterling LLP, to Cinram International ULC, in its capacity as the authorized Foreign Representative for Cinram International Inc. and certain of its affiliates in a proceeding commenced under Canada's Companies' Creditors Arrangement Act and pending before the Ontario Superior Court of Justice.

Eastman Kodak Company

Young Conaway serves as co-counsel, with Sullivan & Cromwell LLP, to Eastman Kodak Company and certain of its affiliates in their chapter 11 proceeding pending before the United States Bankruptcy Court for the Southern District of New York. The Debtors comprise a materials science company with a long history of innovation and successful commercialization of proprietary technologies, and were previously the world's leading producer of film and cameras.

Caribe Media, Inc.

Young Conaway acted as co-counsel for Truvo Belgium Comm. V. in the chapter 11 proceeding of Caribe Media, Inc. in the United States Bankruptcy Court for the District of Delaware

Los Angeles Dodgers LLC

Young Conaway acted as co-counsel, along with Dewey & LeBoeuf LLP, to the Los Angeles Dodgers LLC and certain of its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. The Los Angeles Dodgers are one of the oldest professional baseball teams in the United States and are presently located in Los Angeles, California. With Young Conaway's and Dewey's assistance, the Debtors successfully confirmed their chapter 11 plan of reorganization and emerged from bankruptcy in 2012.

deCODE genetics, Inc.

Young Conway served as co-counsel, with Shearman & Sterling LLP, to the Official Committee of Unsecured Creditors appointed in the chapter 11 processing of deCODE genetics, Inc.

Stant Parent Corp.

Young Conway served as conflicts counsel for Stant Parent Corp. and certain of its affiliates in their chapter 11 proceeding pending before the United States Bankruptcy Court for the District of Delaware. At the time of their bankruptcy filing, the debtors were a leading, integrated manufacturer of highly engineered fluid systems for the global automotive and industrial original equipment manufacturing markets and automotive aftermarket.

AbitibiBowater Inc.

Young Conway acted as counsel, with Paul, Weiss, Rifkind, Wharton & Garrison LLP, to AbitibiBowater Inc. and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were the world's largest producer of newsprint by capacity and one of the largest publicly traded pulp and paper manufacturers in the world. With Young Conway's assistance, the Debtors successfully confirmed their joint plan of reorganization and emerged from bankruptcy protection in 2010.

Flying J Inc.

Young Conway acted as co-counsel, with Kirkland & Ellis LLP, to Flying J Inc. and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors are a fully integrated oil company with operations in the field of exploration, production, refining, transportation, wholesaling and retailing of petroleum products. With the assistance of Young Conway, the Debtors successfully confirmed their joint plan of reorganization and emerged from bankruptcy protection on July 23, 2010.

Magic Brands, LLC

Young Conway acted as co-counsel for Fidelity Newport Holdings, LLC and American Blue Ribbon Holdings, LLC, in a potential acquisition of Magic Brands, LLC and its affiliates, chapter 11 debtors before the United States Bankruptcy Court for the District of Delaware

Uni-Marts, LLC

Young Conway served as co-counsel to Lehigh Gas Corporation in connection with the acquisition of various assets of Uni-Marts, LLC in their chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware

Simmons Bedding Company

Young Conway served as co-counsel for an informal group of more holders in the chapter 11 proceeding of Simmons Bedding Company Pending before the United States Bankruptcy Court for the District of Delaware.

Stallion Oilfield Services Ltd.

Young Conway served as co-counsel for an informal committee of lenders and holders of unsecured senior notes of Stallion Oilfield Services Ltd. and certain of its affiliates, chapter 11 debtors in a proceeding before the United States Bankruptcy Court for the District of Delaware.

Penn Traffic

Young Conaway served as co-counsel to The Penn Traffic Company, et al., one of the leading food retailers in the eastern United States. Penn Traffic operated 107 supermarkets in Pennsylvania, upstate New York, Vermont and New Hampshire under the "Bi-Lo", "P&C" and "Quality" trade names. Penn Traffic also operated wholesale food distribution businesses serving approximately 122 licensed franchises and independent operators. As co-counsel for Penn Traffic, Young Conaway played a central role in achieving a reorganization which paid unsecured creditors in full.

SemCrude, L.P.

Young Conaway acted as co-counsel for an informal group of note holders in the chapter 11 proceeding of Christopher J. Tigani, pending before the United States Bankruptcy Court for the District of Delaware.

NTK Holdings, Inc.

Young Conaway acted as co-counsel, with Paul Weiss Rifkind Wharton & Garrison LLP, to the Ad Hoc Committee, which was comprised of claimants of Nortek, Inc. as well as NTK Holdings, Inc.

W. C. Wood Corporation, Ltd.

Young Conaway served as co-counsel for CIT Business Credit Canada Inc, and The CIT Group/Business Credit, Inc. in the chapter 15 proceeding of W. C. Wood Corporation, Ltd. in the United States Bankruptcy Court for the District of Delaware.

Samsonite Company Stores, LLC

Young Conaway acted as co-counsel, along with Paul Weiss Rifkind Wharton & Garrison, in the chapter 11 proceedings of Samsonite Company Stores, LLC in the United States District Court for the District of Delaware. The Debtors are the world's largest and most recognized designer and distributor of luggage and related products. With Young Conaway's help, the Debtor successfully confirmed a joint plan of reorganization and exited bankruptcy in 2010.

Young Broadcasting Inc.

Young Conaway served as special conflicts counsel to the Official Committee of Unsecured Creditors of Young Broadcasting Inc. in the United States Bankruptcy Court for the Southern District of New York.

Stock Building Supply Holdings, LLC

Young Conaway acted as co-counsel to Stock Building Supply Holdings and certain of its affiliates in their chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware. Collectively, the Debtors were one of the largest suppliers of building materials to professional home builders and contractors throughout the United States. With the assistance of Young Conaway, the Debtors confirmed a plan of reorganization and exited bankruptcy in 2010.

Buffets Holdings Inc. I

Young Conaway acted as lead counsel to Buffets Holdings, Inc. and certain of its affiliates in their chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware. The Debtors comprised the nation's largest company-owned steak-buffet restaurant chain, and one of the largest national chains in the family dining segment of the restaurant industry. Under the guidance of Young Conaway, the Debtors successfully confirmed their chapter 11 plan of reorganization and emerged from bankruptcy protection on April 28, 2009.

Sun-Times Media Group, Inc.

Young Conaway acted as co-counsel to Sun-Times Media Group and certain of its affiliates in their chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware. The Debtors' business consists of the publishing, printing, and distributing of newspapers in the greater Chicago, Illinois, metropolitan area and the operation of various related websites. With Young Conaway's assistance, the Debtors successfully sold substantially all of their assets in a 363 sale and confirmed a plan of liquidation in 2011.

Hispanic Yellow Pages Network, LLC

Young Conaway represented Hispanic Yellow Pages Network, LLC and certain of its affiliates in their chapter 7 proceedings.

Key Plastics LLC

Young Conaway acted as co-counsel to Wayzata Investment partners LLC, and certain affiliates in the chapter 11 proceedings of Key Plastics LLC and Key Plastics Finance Corp. before the United States Bankruptcy Court for the District of Delaware.

JHT Holdings, Inc.

Young Conaway acted as co-counsel for Dennis Troha in the chapter 11 proceeding of JHT Holdings, Inc. and certain of its affiliates in the United States Bankruptcy Court for the District of Delaware.

Bill's Dollar Stores, Inc.

Young Conaway served as co-counsel, with Alston & Bird LLP, to Bill's Dollar Stores, Inc. in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. With the assistance of Young Conaway, the Debtor sold substantially all of its operating assets to Factor, Inc. in return for approximately \$29 million in cash plus payment of certain cure costs and other related consideration and successfully confirmed a chapter 11 plan of liquidation.

Hollinger, Inc.

Young Conaway served as co-counsel with Paul, Weiss, Rifkind, Wharton & Garrison LLP to Sun-Time Media Group, Inc. in the Hollinger, Inc. chapter 15 proceeding in the United States Bankruptcy Court for the District of Delaware.

Progressive Molded Products Inc.

Young Conaway served as co-counsel to Paul, Weiss, Rifkind, Wharton & Garrison LLP, to Progressive Molded Products, Inc. and certain of its affiliates, in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. At the time of their bankruptcy filing, the Debtors were a leading North American automotive interior subsystem supplier and manufactured products for a wide range of vehicle platforms, including six of the top ten selling models in North America.

American Color Graphics/ACG Holdings, Inc.

Young Conaway acted as co-counsel, with Kirkland & Ellis LLP, to ACG Holdings, Inc. and certain of its affiliates, in their pre-packaged chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors are one of the leading printers of advertising inserts and newspaper products in the United States

developed from a business that commenced operations in 1926. The Debtors are also one of the most technologically advanced providers of premedia services in the United States. With Young Conaway's assistance, the Debtors successfully confirmed their pre-packaged chapter 11 plan of reorganization and emerged from bankruptcy protection in 2008.

Remy Worldwide Holdings, Inc.

Young Conaway acted as co-counsel, along with Shearman & Sterling, to Remy Worldwide Holdings, Inc. and its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were a leading global supplier of automobile, truck, and heavy machinery starters, alternators, hybrid motors and steering components, as well as a supplier of diesel locomotive parts and services. With Young Conaway's help, the Debtors successfully confirmed a prepackaged joint plan of reorganization and exited bankruptcy in 2008.

PRS Insurance Group, Inc.

Young Conaway acted as co-counsel, with Bingham McCutchen LLP, to the chapter 11 trustee of PRS Insurance Group, Inc. and certain of its subsidiaries in a chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. With the assistance of Young Conaway, a plan of liquidation was confirmed and the debtors successfully emerged from bankruptcy protection on August 24, 2007

Delphi Corporation

Young Conaway acted as counsel to Metalforming Technologies, Inc. and Tyco Electronics Corporation, creditors and parties-in-interest in the Delphi Corporation chapter 11 proceeding in the United States Bankruptcy Court for the Southern District of New York.

American Home Mortgage Holdings Inc.

Young Conaway served as lead counsel to American Home Mortgage Holdings, Inc. and certain of its affiliates, in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. Prior to the bankruptcy filing, the Debtors had engaged in the origination of residential mortgage loans through their retail business and their indirect business. The Debtors' intention was to sell many of the loans they originated, either by transfer into securitization transactions or through whole loan sales to institutional purchasers. With Young Conaway's guidance, the Debtors successfully confirmed their chapter 11 plan of liquidation and emerged from bankruptcy protection in 2010.

In re Foamex International Inc.

Young Conaway served as co-counsel, with Paul Weiss Rifkind Wharton & Garrison LLP, to Foamex International Inc. and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors comprised the largest manufacturer of flexible polyurethane and advanced polymer foam products in North America. With the assistance of Young Conaway, the Debtors successfully confirmed their joint plan of reorganization and emerged from bankruptcy protection on February 12, 2007.

America Online Latin America, Inc.

Young Conaway acted as co-counsel, with Shearman & Sterling LLP, to America Online Latin America, Inc. and certain of its affiliates, in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. Prior to the bankruptcy filing, the Debtors had provided online Internet services in a number of foreign

jurisdictions. With Young Conaway's assistance, the Debtors successfully confirmed their plan of reorganization and emerged from bankruptcy protection in 2006.

Delphi Corporation

Young Conaway acted as counsel to Metalforming Technologies, Inc. and Tyco Electronics Corporation, creditors and parties-in-interest in the Delphi Corporation chapter 11 proceeding in the United States Bankruptcy Court for the Southern District of New York.

Garden Ridge Corporation

Young Conaway acted as co-counsel, with Paul, Weiss, Rifkind, Wharton & Garrison LLP, to Garden Ridge Corporation and certain of its affiliates in their chapter 11 proceedings. Prior to the petition date, the Debtors operated Garden Ridge, a leading home decor retailer with stores located in the midwest and south. With the assistance of Young Conaway, the Debtors successfully confirmed their chapter 11 plan of reorganization and emerged from bankruptcy protection on May 12, 2005

Planet Hollywood

Young Conaway served as co-counsel to Planet Hollywood International, Inc. and its affiliates, which operated distinctive movie, sport and entertainment-based theme restaurants and retail merchandise stores throughout the United States, Europe and Canada. The companies emerged from their chapter 11 cases in less than four months, pursuant to a pre-negotiated plan of reorganization providing for the restructuring of the company's substantial debt.

AEGIS / Applied Extrusion Technologies, Inc.

Young Conaway served as co-counsel, with , to Applied Extrusion Technologies, Inc. and Applied Extrusion Technologies, (Canada), Inc., in their pre-packaged chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were the largest North American manufacturer and supplier of oriented polypropylene, or OPP, films, which are used primarily in consumer product labeling, flexible packaging and overwrap applications. With the help of Young Conaway, the Debtors successfully confirmed their plan of reorganization and emerged from bankruptcy protection in 2005.

Touch America Holdings

Young Conaway acted as lead counsel for Touch America and its affiliates, which developed, owned, and operated a 21,000-mile fiber optic network and provided broadband telecommunications services, including data and video transport, to customers throughout the United States. With Young Conaway's assistance, the Debtors successfully sold substantially all of their assets and confirmed a plan of liquidation in 2004.

Applied Extrusion Technologies, Inc.

The prepackaged chapter 11 plan of reorganization of Applied Extrusion Technologies, Inc. (AET) and its affiliate Applied Extrusion Technologies (Canada), Inc., which was confirmed by the United States Bankruptcy Court for the District of Delaware on January 24, 2005, became effective on March 8, 2005.

Young Conaway and Shearman & Sterling LLP were co-counsel to the company, and Miller Buckfire Ying & Co., LLC served as the company's financial advisor.

Based in New Castle, Delaware, AET is one of the largest North American manufacturers and suppliers of oriented polypropylene, or OPP, films, which are used primarily in consumer product labeling, flexible packaging and overwrap applications. The company decided to file a prepackaged plan of reorganization under the Bankruptcy Code as the best alternative to restructure its balance sheet and access new working capital while continuing to operate in the ordinary course of business. Its plan of reorganization was negotiated with the members of an ad hoc committee of noteholders and certain other noteholders who voted overwhelmingly to support the plan. Because the plan was fully solicited and voted upon pre-bankruptcy, the company was able to accomplish its chapter 11 restructuring very quickly and with little or no disruption to the business. The bankruptcy petitions were filed on December 1, 2004.

Cone Mills Corporation

Young Conaway served as co-counsel for Cone Mills Corporation, which was the world's largest producer of denim fabrics and one of the largest commission printers and finishers of home furnishings in North America. With the assistance of Young Conaway, the Debtors successfully sold substantially all of their assets and confirmed their plan of liquidation.

Gilat Satellite

Young Conaway served as co-counsel with Shearman & Sterling to Petitioner, Gene Kleinhelder, as foreign representative to Gilat Satellite in the Chapter 15 proceeding.

CTC Communications Group, Inc.

Young Conaway acted as lead counsel to CTC Communications Group, Inc. and certain of its affiliates in their chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware. The Debtors were an integrated communications provider of voice, data and internet communications services predominately to medium and larger-sized business customers. Under the guidance of Young Conaway, the Debtor successfully confirmed its Joint Plan of Reorganization and emerged from bankruptcy protection in 2003.

Insilco Holding Company

Young Conaway served as co-counsel with Shearman and Stearling for Insilco Holding Company and certain of its affiliates in their chapter 11 proceedings. Prior to the petition date, the Debtors were leading global manufacturers and developers of highly-specialized electronic interconnection components and systems, serving the telecommunications, computer networking, electronics, automotive and medical markets. With the assistance of Young Conaway, the Debtors confirmed their plan of liquidation and emerged from bankruptcy in 2004.

Fannie May, Inc./Archibald Candies Corporation

Young Conaway served as co-counsel to Fannie May Holdings, Inc. and Archibald Candy Corporation in their Delaware bankruptcy cases. Young Conaway assisted in the reorganization of Archibald, a manufacturer and marketer of quality boxed chocolates and other confectionary items that, as of the filing, operated stores and approximately 8,000 third-party retail outlets in 18 states.

International Wireless Communications Holding, Inc.

Young Conaway acted as lead counsel to International Wireless Communications Holdings, Inc. and certain of its affiliates in their chapter 11 proceedings. Prior to the petition date, the Debtors owned interests in operating companies that provided cellular or wireless communications services. With the assistance of Young Conaway, the Debtors successfully confirmed their plan of reorganization and emerged from bankruptcy protection in 2000.

Mpower Communications Corp

Young Conaway serves as co-counsel to Mpower Holding Corporation and Mpower Communications Corporation, a facilities-based broadband communications company. As of the bankruptcy filing date, Mpower offered, through its subsidiaries, local dial tone, long distance, internet access, voice over SDSL, Trunk Level 1, and other voice and data service to small and medium sized business customers. Mpower and its subsidiaries delivered services in 27 metropolitan areas in eight states. Young Conaway assisted Mpower in confirming its chapter 11 plan of reorganization in July 2002, which resulted in payment in full to unsecured creditors. Since the Confirmation Date, Young Conaway continues to represent Mpower in ongoing litigation.

Mpower Holding Corporation

Young Conaway acted as co-counsel, along with Shearman & Sterling, to Mpower Holding Corporation and Mpower Communications Corp. in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. Mpower Holding was a facilities-based broadband communications company that offered, through its subsidiaries, local dial tone, long distance, Internet access via dial-up or dedicated Symmetrical Digital Subscriber Line technology, voice over Symmetrical Digital Subscriber Line, Trunk Level and other voice and data service primarily to small and medium size business customers. With the assistance of Young Conaway, the Debtors successfully confirmed a chapter 11 plan of reorganization.

ICO Global Communications

Pillowtex, Inc.

Young Conaway acted as co-counsel to the Official Committee of Unsecured Creditors. Pillowtex was a national textile manufacturer and distributor. Pillowtex and its debtor affiliates emerged from bankruptcy as reorganized debtors in May 2002 after the restructuring of substantial secured and bond debt, as well as the issuance of common stock and warrants to its unsecured creditors

Global TeleSystems, Inc.

Young Conaway served as co-counsel with Shearman & Sterling to Global TeleSystems, Inc. and certain of its affiliates in their chapter 11 proceedings. Prior to the petition date, the Debtors provided data, internet and broadband services across Europe, servicing businesses and carriers in European countries with a broad range of broadband, internet/IP and voice services. Through its broadband network, the Debtors provided high-speed Internet and data services to communications carriers, internet service providers and other high-usage enterprise customers. With the assistance of Young Conaway, the Debtors confirmed their chapter 11 plan of reorganization in 2002 and emerged from bankruptcy protection.

Stellex Technologies, Inc.

Young Conaway served as co-counsel to the debtors Stellex Technologies, Inc. et al., a leading provider of highly engineered subsystems and components for the aerospace, defense, and communications industry, including subsystems for radar-guided tactical missile systems. Young Conaway played a significant role in the restructuring of approximately \$324 million in liabilities and the sale of the electronics segment which resulted in a confirmed chapter 11 plan of reorganization.

Ithaca Industries, Inc.

Young Conaway served as co-counsel with to Ithaca Industries, Inc. in its chapter 11 proceedings. The Debtor was a leading designer, marketer and manufacturer of private label women's and girls' underwear, mens' and boys' underwear, hosiery and T-shirt products. The Debtor's products were sold through a wide range of retail distribution channels and were offered to the public through more than 10,000 customer outlets, including discount stores, department stores, specialty stores, drug stores and supermarkets. With the assistance of Young Conaway, the Debtor successfully sold substantially all of its assets and wound down its business.

Winstar Communications

Young Conaway served as co-counsel to Winstar Communications, Inc. and its affiliates in one of the largest telecommunications bankruptcies filed in Delaware, with approximately \$4 billion in debt. Although operational performance continued to deteriorate post-bankruptcy, Winstar's professionals assisted the company in obtaining court approval for the sale of substantially all of its assets to IDT Corporation, along with unique procedures for the interim management of the company by IDT, pending FCC approval for the transaction.

ICG Communications, Inc.

Young Conaway served as co-counsel to Royal Bank of Canada, the agent of the debtor's prepetition lenders under a \$200,000,000 credit agreement in *In re ICG Communications, Inc.* filed in November, 2000.

Graham Field Health Products, Inc.

Young Conaway served as co-counsel with Gibson Dunn & Crutcher LLP to Graham-Field Health Products, Inc. and its affiliates in their bankruptcy proceedings. Prior to the petition date, the Debtors were a leading manufacturer and distributor of healthcare products for the home healthcare, rehabilitation, medical, surgical, and long-term care markets in North America, Europe, Central and South America, and Asia. The Debtors marketed and distributed a broad range of products, including wheelchairs, power wheelchair seating systems, medical beds, diagnostic products, therapeutic support systems and respiratory equipment. With the assistance of Young Conaway, the Debtors liquidated their assets.

Events

November 13, 2018

Pauline Morgan Participates in ABA Section of Litigation Panel, "Trends in Bankruptcy Litigation: A Roundtable Discussion with the Hon. Robert E. Gerber and the Hon. Rosemary Gambardella"

May 29, 2015

"Going Green: Laws, Claims and Valuations," Panelist, 13th Annual TMA Mid-Atlantic Regional Symposium

Atlantic City, New Jersey

October 17, 2013

"Top Commercial Cases of the Year," Panelist, 18th Annual Bankruptcy Institute, Pennsylvania Bar Institute, Philadelphia Location, October 17, 2013

October 3, 2013

"The Intersection of Intellectual Property and Bankruptcy: Kodak, Nortel and Other Cases," Panelist, abiLIVE Webinar Series, October 2013

October 27, 2011

16th Annual Bankruptcy Institute

October 20, 2009

"Real Estate: Cold is Hot Valuation, Single Assets and Guarantor Issues," National conference of Bankruptcy Judges

News

August 23, 2018

3 Young Conaway Attorneys Recognized as 2018 Restructuring & Insolvency Thought Leaders by Who's Who Legal and Global Restructuring Review

August 15, 2018

42 Young Conaway Lawyers Recognized by Best Lawyers in America, with 4 Attorneys Further Recognized as Lawyers of the Year (Wilmington, DE)

July 3, 2018

Young Conaway Ranked in GRR Top 100

June 13, 2018

18 Young Conaway Attorneys Named 2018 Delaware Super Lawyers

May 4, 2018

23 Young Conaway Attorneys Ranked as "Leaders in their Field" in 2018 Chambers USA

August 15, 2017

41 Young Conaway Attorneys Named in The Best Lawyers In America and Three Attorneys Receive Additional Specialty Recognition as Lawyer of the Year (Wilmington, DE)

May 26, 2017

25 Young Conaway Attorneys Recognized As "Leaders In Their Field" by Chambers USA 2017 Edition

May 14, 2017

22 Young Conaway Attorneys Named 2017 Delaware Super Lawyers

May 27, 2016

28 Young Conaway Attorneys Ranked As "Leaders In Their Field" By Chambers USA 2016

May 13, 2016

23 Young Conaway Attorneys Named Delaware Super Lawyers, 4 Named Rising Stars

May 11, 2016

Six Young Conaway Partners Listed As Best Lawyers, 2016 Women in the Law

November 1, 2015

Pauline Morgan and Anne Gaza Named 2015 Women Leaders in the Law

August 17, 2015

36 Young Conaway Attorneys Named In 2016 Best Lawyers in America

May 28, 2015

21 Young Conaway Attorneys Featured as 2015 Delaware Super Lawyers, including 3 Rising Stars

May 19, 2015

24 Young Conaway Attorneys Ranked As Leaders In Their Field By Chambers USA 2015

February 4, 2015

Young Conaway Ranked 2nd in The Deal Bankruptcy League Tables Q4

January 5, 2015

Pauline K. Morgan To Be Inducted as a Fellow of the American College of Bankruptcy

October 6, 2014

Young Conaway's Pauline K. Morgan and Anne Shea Gaza are 2014 Women Leaders in Law, Fortune Magazine

May 27, 2014

19 Young Conaway Attorneys Featured as 2014 Delaware Super Lawyers, including 2 Rising Stars

May 23, 2014

25 Young Conaway Attorneys Listed As "Leaders in their Field" in Chambers USA for 2014

January 28, 2014

Female Powerbrokers Q&A: Young Conaway's Pauline Morgan

August 16, 2013

36 Young Conaway Attorneys Named Best Lawyers in America 2014

June 5, 2013

Twenty-Eight from Young Conaway are Delaware Super Lawyers 2013

May 24, 2013

Young Conaway -- Top Ranked in Chambers USA 2013

September 16, 2011

Young Conaway Attorneys Honored in The Best Lawyers in America® 2012

June 10, 2011

Chambers USA 2011 – 21 YCST Lawyers And More Practice Areas Than Any Other DE Firm!

March 9, 2011

Multiple Wins For Young Conaway In M&A Advisor's 5th Annual Turnaround Awards

January 5, 2011

The Deal Ranks Young Conaway #7 Bankruptcy Firm