



## Robert S. Brady

CHAIRMAN OF FIRM AND PARTNER

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Bob is known for practical, business-oriented solutions to complex corporate restructurings and wind-downs.

Whether acting as lead counsel to middle market companies or as sophisticated co-counsel to major corporations, Bob combines deep knowledge of Bankruptcy and Corporate law with a keen understanding of the Delaware Bankruptcy Court. With more than 27 years of experience, clients rely on him for insights into how similar cases have been handled historically, how certain judges react to certain issues, and, generally, how best to position his clients for success. Both a negotiator and a litigator, he seeks the solution most likely to achieve the desired business goal, whether in the conference room or the courtroom.

His approach is both strategic and collaborative. He works closely with senior management, financial advisors, investment bankers, and other professionals to develop and execute successful exit strategies.

In addition to his Delaware practice, Bob is admitted to the Southern District of New York, where he serves as special counsel to boards, independent committees, and conflict counsel.

### **FOCUS:**

Bob has represented clients in all aspects of the chapter 11 restructuring process, including debtors, official committees, lenders, ad hoc committees, secured and unsecured creditors and purchasers.

### **RECOGNITIONS:**

Bob is consistently ranked by various publications as a leading Bankruptcy/Restructuring attorney. Ranked in the top tier by *Chambers USA: America's Leading Lawyers for Business*, colleagues noted that, "deeply knowledgeable" [Robert Brady] represents clients in all aspects of business restructuring and is experienced with chapter 11 cases. Peers say: "He is incredibly smart, knows how to get a deal done and is very easy to work with."

### **Practices**

- Debtor/Corporate Restructuring
- Committee Practice
- Portfolio Company Specialty Group

- Cross-Border Insolvencies
- Mass Tort Bankruptcies and Settlements Trusts

### **Education**

- Penn State The Dickinson School of Law (J.D., *cum laude*)
- Virginia Polytechnic Institute and State University (B.S.)

### **Bar Admissions**

- Delaware
- New York
- District of Columbia

### **Court Admissions**

- U.S. District Court for the District of Delaware
- U.S. Court of Appeals for the Third Circuit
- U.S. District Court for the Southern District of New York
- U.S. Supreme Court

### **Distinctions**

- *Chambers USA - America's Leading Lawyers for Business*, Bankruptcy/Restructuring, 2006 - Present
- *The Best Lawyers in America*®, Bankruptcy and Creditor-Debtor Rights Law, 2005 - Present
- *Delaware Super Lawyers*®, Bankruptcy & Creditor/Debtor Rights, 2007 - Present
- *Who's Who Legal*, Insolvency & Restructuring, 2016

### **Memberships and Affiliations**

- American Bankruptcy Institute
- American College of Bankruptcy Professionals
- American Bar Association, Member
- Delaware State Bar Association, Bankruptcy Section Committee on U.S. Trustee/Bar Relations, Chair
- Federal Bar Association, Member
- Standing Mediator for the United States Bankruptcy Court for the District of Delaware, Court Appointment
- 2011 Light The Night Corporate Walk Chair

## **Representative Matters**

Bob has been involved in many of Delaware's most significant cases, including, among others:

- Logan's Roadhouse;
- Wet Seal;
- RCS Capital;
- Boomerang Tube;
- Unitek Global Services;
- AgFeed Industries;
- Integrated Health Services;
- Alterra Healthcare;
- Touch America;
- Smurfit-Stone Container Corporation;
- Catholic Diocese of Wilmington;
- Heartland Publications;
- Continental Airlines;
- Zenith Electronics;
- Polaroid;
- Budget Rent-A-Car;
- Tribune Company;
- RH Donnelly;
- Perkins/Marie Callender's; and
- the Los Angeles Dodgers.

## Experience

### **ONE Aviation Corporation**

**Mattress Firm, Inc.**

**RM Holdco LLC**

**EBH Topco, LLC**

### **Syntax-Brilliant Corporation**

Young Conaway served as counsel to Greenberg Taurig, LLP in the chapter 11 proceeding of Syntax-Brilliant Corporation pending in the United States Bankruptcy Court for the District of Delaware.

**New Mach Gen, LLC**

**The Weinstein Company**

**Zohar III, Corp**

**HCR ManorCare, Inc.**

**Fisker Automotive Holdings, Inc.**

Young Conway acted as co-counsel with Sidley Austin LLP to Wanxiang America Corporation in the chapter 11 proceeding of Fisker Automotive Holdings, Inc.

**HCR ManorCare, Inc.**

HCR ManorCare, Inc. and its non-debtor subsidiaries are a leading national healthcare provider that operate a network of more than 450 locations nationwide providing (a) skilled nursing and inpatient rehabilitation facilities, memory care facilities, and assisted living facilities (b) hospice and home health care agencies; and (c) outpatient rehabilitation clinics and other ancillary healthcare and related businesses. HCR ManorCare, Inc. commenced its bankruptcy case to effectuate a prepackaged plan of reorganization satisfying the claims of a major creditor and improving its go-forward operations by, among other things, reducing its operating leverage. Young Conway was retained as co-counsel in HCR ManorCare, Inc.'s chapter 11 bankruptcy case with Sidley Austin LLP.

**Scottish Holdings**

**Tropicana**

Young Conway served as co-counsel to the Liquidating LandCo Debtors in the chapter 11 proceeding of Tropicana Entertainment, LLC in the United States Bankruptcy Court of the District of Delaware

**Takata Corporation**

**True Religion**

**Marsh Supermarkets Holdings, LLC**

**Marsh Supermarkets Holdings, LLC**

**Homer City Generation, L.P.**

**Homer City Generation, L.P.**

**Kaiser Group International**

**Key Energy Services, Inc.**

**Key Energy Services, Inc.**

**Samson Resources Corp.**

**Noble Environmental Power**

**Roadhouse Holding Inc.**

**Halcon Resources Corp.**

**Halcon Resources Corp.**

**SynCardia Systems, Inc.**

**SynCardia Systems, Inc.**

**UCI International, LLC**

**UCI International, LLC**

**Vestic**

**Vestis**

**Magnum Hunter**

**Wave Systems**

**Wave Systems**

**RCS Corporation**

**RCS Corporation**

**Verse Corporation**

**Verso**

**Scooter Store Holdings, Inc.**

Young Conaway acted as co-counsel to The Scooter Store Holdings, Inc. and its affiliated debtors in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. On the petition date, the debtors were a major supplier of power wheelchairs, scooters and related assistance devices for those with mobility limitations.

**Newbury Commons**

**Newbury Commons**

**Columbia Gas Systems, Inc.**

Young Conaway served as co-counsel to Columbia Gas System, Inc. and Columbia Gas Transmission Corporation in the successful confirmation of chapter 11 plans for both entities.

**Santa Fe Gold Corp**

**Santa Fe Gold Corp.**

**Boomerang Tube, LLC**

**Boomerang Tube, LLC**

**Caesars Entertainment Operating Company**

**American Laser Skin Care**

**UniTek Global Services**

**Restora Healthcare Holdings, LLC**

Young Conway acted as co-counsel, along with Kaye Scholer, LLP, to Healthcare Finance Group, LLP, DIP lender and stalking horse bidder, in the Restora Healthcare Holdings, LLC chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware.

**LDK Solar Systems Inc.**

**Source Home Entertainment, LLC**

**Source Home Entertainment, LLC**

**SourceHOV**

Young Conaway acted as co-counsel to the predecessor of SourceHOV. SourceHOV is one of the leading providers of information management solutions in the United States, with approximately 94 operating locations in 26 states. As of the bankruptcy filing date, the company employed approximately 5,278 people in the United States and Mexico and another 1,637 people worldwide through its non-debtor affiliates. Its highly leveraged capital structure, which required interest payments of approximately \$20 million per year, began to generate serious liquidity issues for the company prior to its bankruptcy filing. The company confirmed its chapter 11 plan of reorganization in May, 2002.

**AES Thames, LLC**

Young Conaway served as counsel for Smurfit-Store Container Corporation, creditor and contract counter-party, in the chapter 11 proceeding of AES Thames, LLC in the United States Bankruptcy Court for the District of Delaware.

**Universal Cooperatives, Inc.**

**Universal Cooperatives, Inc.**

**Beverly Hills Bancorp Inc.**

**Beverly Hills Bancorp Inc.**

**Simplicity, LLC**

Young Conaway served as lead counsel to Simplexity, LLC and its affiliated debtors in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. Prior to the petition date, the debtors were the largest independent online activator of mobile phones in the United States through their Consumer Wireless Division, which comprised the company's branded Wirefly website and hundreds of private label websites that were enabled by the debtors' infrastructure and seamlessly integrated with online retail partners; sites.

**Real Mex Restaurants**

Young Conaway acted as co-counsel to Sun Cantinas Finance, LLC, creditor of Real Mex Restaurants and its affiliated debtors, in their chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware.

**AgFeed USA, LLC**

Young Conaway served as lead counsel to AgFeed USA, LLC and its affiliated debtors in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. At the time of their bankruptcy filing, the debtors were one of the largest hog producers in China and the United States.

**Tri-Valley Corporation**

Young Conaway served as special conflicts counsel to debtor TVC Opus I Drilling Program, L.P. in a chapter 11 proceeding pending before the United States Bankruptcy Court for the District of Delaware. The debtors were a crude oil and natural gas exploration, development, and production company engaged in the business of locating and developing hydrocarbon resources in California.

**Rotech Healthcare Inc.**

Young Conaway acted as co-counsel to Rotech Healthcare Inc. and its affiliated debtors in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. The Debtors are one of the largest providers of home medical equipment and related products and services in the United States, with a comprehensive offering of oxygen and other respiratory therapy equipment and services.

**Vasco Active Pharmaceuticals, Inc.**

Young Conaway served as co-counsel to Iroquois Master Fund Ltd. in the chapter 11 proceeding of Vaso Active Pharmaceuticals, Inc. before the United States Bankruptcy Court for the District of Delaware.

**Bionol Clearfield, LLC**

Young Conaway served as co-counsel for LUKOIL Americas Corporation and LUKOIL North America LLC in the chapter 11 proceeding of Bionol Clearfield, LLC and its affiliated debtors in the United States Bankruptcy Court for the District of Delaware.

**Allen Family Foods, Inc.**

Young Conaway served as lead counsel to Allen Family Foods, Inc. and certain of its affiliates, in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Allen Group was a family-owned and operated, vertically integrated poultry producer, and had grown from a single hatchery located near Seaford, Delaware, to an industry leader in each of its core operations: breeding, hatching, feed millinig, growout operations, processing and rendering. The Debtors offered a wide array of retain private-label chicken products including, but not limited to, bulk, deli, tray pack and antibiotic-free products. With Young Conaway's guidance, the Debtors successfully liquidated their assets, confirmed a joint chapter 11 plan of liquidation and emerged from bankruptcy protection on January 2, 2013.

#### **Ritz Camera & Image, LLC**

Young Conway served as co-counsel for Crystal Financial LLC and Crystal Financial SPV LLC, post-petition DIP lenders in the chapter 11 processing of Ritz Camera & Image, LLC pending before the United States Bankruptcy Court for the District of Delaware.

#### **Ameripol Synpol Corporation**

Young Conaway acted as co-counsel to Ameripol Synpol Corporation, a Texas based company that was one of the nation's largest manufacturers of emulsion styrene butadiene rubber, a synthetic rubber used primarily in the production of new and replacement tires.

#### **A123 Systems Inc.**

Young Conaway served as co-counsel, with Sidley Austin LLP, to Wanxiang America Corporation, post-petition lender and purchaser of substantially all of the assets of A123 Systems Inc. and certain of its affiliates, chapter 11 debtors in the United States Bankruptcy Court for the District of Delaware.

#### **Carey Limousine L.A., Inc.**

Young Conaway acts as co-counsel, with Willkie Farr & Gallagher LLP, Carey Limousine L.A., Inc. in its chapter 11 proceeding currently pending in the United States Bankruptcy Court for the District of Delaware. The Debtor is one of the largest chauffeured transportation services companies in Southern California.

#### **Bowe Systec, Inc.**

Young Conaway acted as co-counsel to Contrado BBH Funding, LLC, a wholly owned subsidiary of Versa Capital Management, Inc., proposed stalking horse bidder of Bowe System, Inc. and its affiliated debtors in a chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware

#### **MIG, Inc.**

Young Conaway served as counsel to the Special Committee of the Board of Directors of MIG, Inc., debtor in the chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware

#### **Pemco World Air Services, Inc.**

Young Conaway acts as lead counsel to Pemco World Air Services, Inc. and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors are an industry leader in maintenance, repair and overhaul for wide and narrow body aircraft and regional jets from around the world. With more than 300 cargo conversions, the Debtors are also the world's leading provider of narrow body aircraft cargo conversions. With Young Conaway's help, the Debtors received approval to sell substantially all of

their assets to Avion Services Holdings, Inc. The Debtors have filed a joint plan of liquidation, which is pending before the Court.

**Lee Enterprises, Incorporated**

Young Conaway acted as co-counsel, along with Sidley Austin LLP, to Lee Enterprises, Incorporated and certain of its subsidiaries in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. Lee was the premier provider of local news, information, and advertising, primarily in midsize markets throughout the United States. Lee and its subsidiaries owned a portfolio of 48 daily newspapers with a joint interest in four others, several rapidly growing digital products, and almost 300 weekly newspapers and specialty publications in 23 states. With the assistance of Young Conaway and Sidley, the Debtors successfully confirmed their prepackaged chapter 11 plan of reorganization and emerged from bankruptcy in 2012.

**PMI Group, Inc.**

Young Conaway acts as lead counsel to The PMI Group, Inc. in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtor is an insurance holding company who, through its principal regulated subsidiary and its affiliated companies provides residential mortgage insurance in the United States. The Debtor is in the process of working towards a joint plan of reorganization.

**Magna Entertainment Corp.**

Young Conaway acted as co-counsel for MI Developments Inc. and MI Island sf. in the chapter 11 proceeding of Magna Entertainment Corp. and its affiliates, pending before the United States Bankruptcy Court for the District of Delaware

**Catholic Diocese of Wilmington, Inc.**

Young Conaway served as lead counsel to the Catholic Diocese of Wilmington, Inc., in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtor serves approximately 233,000 Catholic faithful and 57 parishes within a territory comprising the City of Wilmington and the Counties of New Castle, Kent, and Sussex in Delaware, and the nine eastern-shore counties of Caroline, Cecil, Dorchester, Kent, Queen Anne, Somerset, Talbot, Wicomico, and Worcester in Maryland. With the assistance of Young Conaway, the Debtor successfully confirmed its chapter 11 plan of reorganization and emerged from bankruptcy protection on September 26, 2011.

**Los Angeles Dodgers LLC**

Young Conaway acted as co-counsel, along with Dewey & LeBoeuf LLP, to the Los Angeles Dodgers LLC and certain of its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. The Los Angeles Dodgers are one of the oldest professional baseball teams in the United States and are presently located in Los Angeles, California. With Young Conaway's and Dewey's assistance, the Debtors successfully confirmed their chapter 11 plan of reorganization and emerged from bankruptcy in 2012.

**Perkins & Marie Callender's Inc.**

Young Conaway acted as co-counsel, with Troutman Sanders LLP, to Perkins & Marie Callender's Inc. and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were one of the leading operators of family-dining and casual-dining restaurants, under their two highly recognized brands : Perkins Restaurant and Bakery and Marie Callender's Restaurant and



Bakery. With Young Conaway's assistance, the Debtors successfully confirmed their joint plan of reorganization and emerged from bankruptcy protection in 2011.

**Angiotech Pharmaceuticals, Inc.**

Young Conaway acted as co-counsel, with Willkie Farr & Gallagher LLP, to Angiotech Pharmaceuticals, Inc. and certain of its affiliates, in their chapter 15 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors are a specialty pharmaceutical and medical device company that develops, manufactures and markets innovative technologies with acute and surgical applications.

**Anchor Blue Holding Corp.**

Young Conaway, along with Morgan Lewis & Bockius LLP, served as counsel to Anchor Blue Holding Corp. and certain of its subsidiaries in their chapter 11 case in the United States Bankruptcy Court for the District of Delaware. Based in Corona, California, the Debtors operated 117 apparel stores that sold clothing and accessories bearing the Anchor Blue name. With the assistance of Young Conaway, Anchor Blue received approval to enter into an Agency Agreement between the Debtors and a joint venture of Gordon Brothers Retail Partners, LLC and Hilco Merchant Resources, LLC and to conduct store closing sales at all of the Debtors' retail locations.

**Gems TV (USA) Limited**

Young Conaway acted as lead counsel to Gems TV (USA) Limited in its chapter 11 proceedings. Prior to the petition date, the Debtor was a U.S. retailer of colored gemstone jewelry. The Debtor sold its products through its 24/7 home shopping channel and its internet-based storefront. With the assistance of Young Conaway, the Debtor confirmed its chapter 11 plan of liquidation and emerged from bankruptcy protection on November 18, 2010.

**Boston Generating, LLC**

Young Conaway served as counsel to the Special Committee of the Board of Managers of EBG Holdings LLC in the chapter 11 proceeding of Boston Generating, LLC, before the United States Bankruptcy Court for the Southern District of New York.

**Neenah Enterprises, Inc.**

Young Conaway acted as co-counsel, with Sidley Austin LLP, to Neenah Enterprises and certain of its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. As of the petition date, the debtors were one of the largest independent foundry companies in the United States and are among the leading suppliers of castings to the domestic municipal products markets. With the assistance of Young Conaway, the debtors successfully confirmed their plan of reorganization and emerged from bankruptcy protection on July 29, 2010.

**Heartland Publications, LLC**

Young Conaway acted as lead counsel to Heartland Publications, LLC and certain of its affiliates in their chapter 11 case in the United States Bankruptcy Court for the District of Delaware. The Debtors operated a media business that primarily focused on newspaper publishing, through which they produced approximately 50 paid publications consisting of community newspapers (dailies and weeklies) and specialty publications in medium and

small sized markets. With Young Conaway's guidance, the Debtors successfully confirmed a joint plan of reorganization and emerged from bankruptcy in 2010.

**CCS Medical, Inc.**

Young Conaway acted as co-counsel, with Willkie Farr & Gallagher LLP, to CCS Medical, Inc. and certain of its affiliates in their pre-negotiated chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware. The Debtors comprise two of the leading chronic care and diabetes supply companies in the United States. With the assistance of Young Conaway, the Debtors successfully confirmed their chapter 11 plan of reorganization and emerged from bankruptcy protection on March 31, 2010.

**Dough Co**

Young Conaway served as counsel to Dough Co. in its Chapter 7 proceeding in the United States Bankruptcy Court for the District of Delaware

**FormTech Industries, LLC**

Young Conaway served as co-counsel for Silver Point Finance, LLC in the chapter 11 cases of FormTech Industries, LLC

**Spheris Inc.**

Young Conaway served as co-counsel to Spheris and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors provide clinical documentation technology and services to health systems, hospitals, and group medical practices located through the United States. With Young Conaway's assistance, the Debtors successfully sold substantially all of their assets in a 363 sale and confirmed a plan of liquidation in 2010.

**GWLS Holdings, Inc.**

Young Conaway served as co-counsel with Willkie Farr & Gallagher LLP to GWLS Holdings, Inc. and certain of its affiliates in their chapter 11 proceedings. Prior to the petition date, the Debtors were non-asset based logistics providers focused on ground transportation and related services within the trucking and third-party logistics services. The Debtors provided these services through 6,000 independent contractor owner-operators, 20,000 independent third-party carriers, 380 independent commissions-based sales agents, and leased equipment and warehouses. With the assistance of Young Conaway, the Debtors confirmed their plan of liquidation and emerged from bankruptcy in 2009.

**Lazy Days' R.V. Center, Inc.**

Young Conaway acted as co-counsel, along with Kirkland & Ellis LLP, to Lazy Days' R.V. Center, Inc. and certain of its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. Lazy Days owned and operated the single largest recreational vehicle dealership in the world, offering over 800 new and pre-owned RVs to more than 250,000 visitors annually. With Young Conaway's and Kirkland's assistance, the Debtors successfully confirmed their prepackaged chapter 11 plan of reorganization and emerged from bankruptcy in 2009.

**RathGibson, Inc.**

Young Conaway acted as co-counsel, along with Willkie Farr & Gallagher, to RathGibson, Inc. and its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. The Debtors were

one of the world's leading manufacturers of highly engineered premium stainless steel and alloy tubular products. With Young Conaway's help, the Debtors successfully confirmed a plan resulting in the sale of substantially all the Debtors' assets.

**Proliance International, Inc.**

Young Conway served as co-counsel for Silver Point Finance, LLC in the chapter 11 cases of Proliance International, Inc.

**R.H. Donnelley Corporation**

Young Conaway acted as co-counsel, along with Sidley Austin LLP, to R.H. Donnelley Corporation and its affiliates in the chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were one of the leading providers of local search solutions in the United States. With Young Conaway's help, the Debtors successfully confirmed a joint plan of reorganization and exited bankruptcy in 2010.

**Distributed Energy Systems Corp.**

Young Conway acted as lead counsel to Distributed Energy Systems Corp. and Northern Power Systems Inc. in their chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware. Prior to their bankruptcy filing, the Debtors were involved in a wide range of businesses, including the design and sale of power generation equipment; engineering, procurement and construction of distributed power systems; the design and sale of direct drive wind turbines; and the servicing of fossil fuel power generation equipment. With the assistance of Young Conaway, the Debtors successfully liquidated substantially all of their assets in a series of 363 sales.

**Randa Luggage Holdings Corp.**

Young Conway acted as lead counsel to Randa Luggage Holdings Corp. and its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were a leading manufacturer, distributor, and marketer of luggage, casual bags, backpacks, and business cases for men and women. With Young Conaway's assistance, the Debtors successfully liquidated their assets, wound down their operations and the bankruptcy cases were dismissed in 2009.

**BLOCK 34 U.S., Inc.**

Young Conway acted as lead counsel to Block 34 U.S., Inc. in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtor, through its affiliates, was the developer of Atwater Place, a newly constructed 214-unit condominium building located in Portland, Oregon.

**Recycled Paper Greetings, Inc.**

Young Conway served as co-counsel to an informal group of second lien lenders of Recycled paper Greetings, Inc. in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware.

**Regal Jets, LLC**

Young Conway acted as lead counsel to Regal Jets, LLC in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtor conducted fixed base operations at Love Field, Dallas, Texas, including the retail sale of aviation fuel and certain simple aircraft maintenance services. With Young Conaway's help, the Debtor successfully liquidated its assets.

**R&S Strauss**

Young Conaway served as lead counsel to R&S Strauss and continues to act as counsel to the Chapter 11 Plan Trustee. As of the filing of the chapter 11 petitions, R&S Strauss was the 10th largest auto parts retailer and service center in the United States, operating approximately 111 automotive retail outlets throughout the Northeastern region of the United States. Young Conaway successfully negotiated the liquidation of the debtors' assets through going-out-of-business sales and the sale of substantially all of the assets to R&S Parts and Service, LLC.

#### **Smurfit-Stone Container Corporation**

Young Conaway acted as co-counsel to Smurfit-Stone Container and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were one of the leading integrated manufacturers of paperboard and paper-based packaging in North America and one of the world's largest paper recyclers, selling a broad range of paper-based packaging products to manufacturers of both industrial and consumer products. With the assistance of Young Conaway, the Debtors successfully sold certain real property and timberlands and confirmed a plan of reorganization in 2010.

#### **Merisant Corporation**

Young Conaway acted as co-counsel, along with Sidley Austin, to Merisant Company and certain of its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. At the time of the bankruptcy, the Debtors were a worldwide leader in the production and marketing of low-calorie tabletop sweeteners, with an approximate 22% dollar share of a global retail market estimated at \$1.6 billion as of December 31, 2007. With the assistance of Young Conaway and Sidley, the Debtors successfully confirmed their chapter 11 plan of reorganization and emerged from bankruptcy in 2010.

#### **GW Limited 51, Inc., f/k/a GWLS Holdings, Inc.**

Young Conaway served as co-counsel with Willkie Farr & Gallagher LLP to GWLS Holdings, Inc. and certain of its affiliates in their chapter 11 proceedings. Prior to the petition date, the Debtors were non-asset based logistics providers focused on ground transportation and related services within the trucking and third-party logistics services. The Debtors provided these services through 6,000 independent contractor owner-operators, 20,000 independent third-party carriers, 380 independent commissions-based sales agents, and leased equipment and warehouses. With the assistance of Young Conaway, the Debtors confirmed their plan of liquidation and emerged from bankruptcy in 2009.

#### **Zenith Industrial Corporation**

Young Conaway served as co-counsel to Zenith Industrial Corporation in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtor was a leading worldwide Tier 1 suppliers of highly engineered metal-formed components, complex modules, and mechanical assemblies for the automotive industry. With the assistance of Young Conaway, the Debtor successfully sold substantially all of its assets and confirmed a liquidating plan in 2008.

#### **Archway Cookies**

Young Conaway served as co-counsel to Catterton Partners V, L.P., Catterton Partners V Offshore, L.P. and Catterton Coinvest I, LLC in the chapter 11 proceeding of Archway Cookies LLC, pending in the United States Bankruptcy Court for the District of Delaware.

**Hilex Poly Co. LLC**

Young Conaway served as co-counsel with Sidley Austin LLP to Hilex Poly Co. LLC and certain of their affiliates in the chapter 11 proceedings. Prior to the petition date, the Debtors were a leading manufacturer of plastic bag and film products. Focusing primarily on high density polyethylene film products and related services, the Debtors' products ranged from bagging systems to agricultural films. With the assistance of Young Conaway, the Debtors successfully confirmed their plan of reorganization and emerged from bankruptcy protection on August 25, 2008.

**Mrs. Fields' Original Cookies, Inc.**

**Hines Horticulture, Inc.**

Young Conaway served as co-counsel with Kirkland & Ellis LLP to Hines Horticulture, Inc. and certain of its affiliates in their chapter 11 proceedings. The Debtors produced and distributed horticultural products through its wholly owned subsidiary, Hines Nurseries, Inc. The Debtors were one of the largest commercial nursery operations in North America and produced one of the broadest assortments of shrubs, color plants, and container-grow plants in the industry. With the assistance of Young Conaway, the Debtors successfully sold substantially all of their assets in a 363 sale and confirmed a plan of liquidation in 2009.

**Pierre Foods, Inc.**

Young Conaway served as co-counsel to the Official Committee of Unsecured Creditors of Pierre Foods, Inc., et al., a leading manufacturer and marketer of high quality convenient food products which are sold to school systems and colleges, the U.S. military, national restaurant chains, convenience stores and other food retailers.

**Pacificnet**

Young Conaway represented the petitioning creditors of Pacificnet, Inc. in an involuntary chapter 11 proceeding commenced in the United States Bankruptcy Court for the District of Delaware.

**Werner Holding Co. (DE), Inc.**

Young Conaway served as co-counsel to Werner Holding Co. (DE) and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors comprised the nation's largest manufacturer and marketer of ladders and other climbing products, producing five principal categories of climbing equipment: (i) single and twin stepladders; (ii) extension, fixed, and multipurpose ladders; (iii) attic ladders; (iv) stages, planks, work platforms, and scaffolds; and (v) assorted climbing product accessories. Young Conaway assisted the Debtors with the successful sale of substantially all of their assets and guided the Debtors through confirmation of a liquidating plan in 2007.

**Sea Containers Ltd.**

Young Conaway acted as co-counsel, along with Sidley Austin, to Sea Containers, Ltd. and its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. The Debtors were a market leader in the operation of as a marine container leasing company which leased container ships and cargo containers to ocean carriers and shippers worldwide. With Young Conaway's help, the Debtors successfully confirmed a joint plan and exited bankruptcy in 2012.

### **Premium Papers Holdco, LLC**

Young Conaway acted as lead counsel to Premium Papers Holdco, LLC and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were a market leading manufacturer, supplier, and marketer of premium cast-coated, matte-coated and uncoated printing and writing papers. With Young Conaway's assistance, the Debtors successfully confirmed their joint plan of reorganization and emerged from bankruptcy protection in 2006.

### **Smart Papers, LLC**

Young Conaway acted as lead counsel to Premium Papers Holdco, LLC and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were a market leading manufacturer, supplier, and marketer of premium cast-coated, matte-coated and uncoated printing and writing papers. With Young Conaway's assistance, the Debtors successfully confirmed their joint plan of reorganization and emerged from bankruptcy protection in 2006.

### **Riverstone Networks, Inc.**

Young Conaway acted as co-counsel, along with Morgan Lewis & Bockius LLP, to Riverstone Networks, Inc. and certain of its affiliates, in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors developed, marketed, and sold high-end Ethernet routers that telecommunications service providers use for business and residential communications services. With Young Conaway's help, the Debtors successfully sold all of their assets and confirmed a plan of reorganization.

### **Pliant Corporation**

Young Conaway acted as co-counsel, with Sidley Austin LLP, to Pliant Corporation and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. At the time of the bankruptcy, the Debtors were among North America's leading manufacturers of value-added filmgs and flexible packaging for food, personal care, medical, agricultural, and industrial applications. With Young Conaway's and Sidley's assistance, the Debtors successfully confirmed their joint plan of reorganization and emerged from bankruptcy protection in 2006.

### **Meridian Automotive Systems - Composites Operations, Inc., et al.**

Young Conaway acted as co-counsel to Meridian Automotive and its affiliated debtors, which are producers and suppliers to automotive original equipment manufacturers of front- and rear-end modules, bumper systems, exterior composite plastic modules, exterior structural components, interior components and modules, and exterior lighting components.

### **Touch America Holdings**

Young Conaway acted as lead counsel for Touch America and its affiliates, which developed, owned, and operated a 21,000-mile fiber optic network and provided broadband telecommunications services, including data and video transport, to customers throughout the United States. With Young Conaway's assistance, the Debtors successfully sold substantially all of their assets and confirmed a plan of liquidation in 2004.

### **Lason, Inc.**

Young Conaway acted as lead counsel to Lason, Inc. in the chapter 11 proceeding in the United States Bankruptcy Court in the District of Delaware. At the time of their bankruptcy filing, the debtors were one of the

leading providers on information management solutions in the United States, with approximately 94 operating locations in 26 states. Young Conaway helped the Debtor successfully confirm a chapter 11 plan of reorganization and emerge from bankruptcy in 2002.

**Silo, Inc.**

Young Conaway served as lead counsel to Silo, Inc. and its affiliates, which operated approximately 140 retail electronic and household appliance stores throughout the United States under the trade names Silo and YES! (Your Electronics Store). Young Conaway successfully negotiated and developed a chapter 11 plan that provided for the orderly liquidation of the debtors' assets.

**Budget Group, Inc.**

Young Conaway acted as co-counsel to Budget Group, Inc. and its affiliated debtors, which operated one of the world's largest car and truck rental businesses. With the assistance of Young Conaway, the Debtors successfully sold substantially all of their assets in a 363 sale, confirmed a joint plan of liquidation, and emerged from bankruptcy protection on May 3, 2004.

**Factory 2-U Stores, Inc.**

Young Conaway acted as co-counsel, with Hennigan Bennett & Dorman LLP, to Factory 2-U Stores, Inc. and certain of its affiliates in their chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware. Prior to the filing, the Debtors were a publicly-traded corporation that operated a chain of off-price retail stores in ten states. With the assistance of Young Conaway, the Debtors successfully sold substantially all of their assets in a 363 sale.

**Constar International, Inc.**

Young Conaway acted as co-counsel, with Goodwin Procter LLP, to the Official Committee of Unsecured Creditors of Constar International, Inc. and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. Prior to its bankruptcy filing, Constar and its affiliates were a global producer and the largest North American suppliers of polyethylene terephthalate ("PET") plastic containers for conventional PET applications, primarily designed and manufactured for soft drinks and water.

**Cable & Wireless USA, Inc.**

Young Conaway acted as co-counsel to the Official Committee of Unsecured Creditors of Cable & Wireless USA, Inc. and certain of its affiliates, in a chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware.

**Big V Supermarkets**

Young Conaway served as co-counsel to Big V Supermarkets, Inc., and its affiliates, a leading regional supermarket chain which operated over 30 supermarkets, principally under the ShopRite name, in the Hudson River Valley region and Westchester County in the State of New York and in central and northwestern New Jersey.

**Mosler Inc.**

Young Conaway acted as co-counsel for Mosler, Inc., the successor of Mosler Safe Company, which was founded in 1867. Prior to the petition date, the Debtors grew to be one of the world's premier security product and service providers, and marketed, installed, and serviced, among other things, electronic security systems, access control systems, CCTV systems, burglar alarms, currency handling equipment, as well as modular vaults, vault doors, security containers, and safes. With Young Conaway's assistance, the Debtors successfully sold substantially all of their assets in a 363 sale to Diebold, Incorporated and confirmed a plan of liquidation in 2009.

**Alterra Healthcare Corporation**

Young Conaway served as lead counsel to Alterra Healthcare Corporation in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. Through approximately 240 real estate subsidiaries and affiliates, the Debtor operated and/or managed approximately 400 assisted living residences in 24 different states. With Young Conaway's guidance, the Debtor successfully confirmed its plan of reorganization and emerged from bankruptcy protection in 2003.

**Golden Books Family Entertainment**

Young Conaway served as co-counsel for Golden Books, which published, produced, licensed and marketed an extensive range of children and family-related media and entertainment products.

**Dixons U.S. Holdings, Inc.**

Young Conaway served as counsel to the Plan Trustee of Dixons U.S. Holdings, Inc. and certain of its affiliates, debtors in a chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware

**Polaroid Corporation, et al.**

Young Conaway acted as co-counsel to the Official Committee of Unsecured Creditors in the chapter 11 cases of Polaroid Corporation and its affiliates. Prior to the sale of substantially all of their assets in the chapter 11 proceeding, Polaroid was a worldwide leader in instant imaging. As counsel for the Official Committee of Unsecured Creditors, Young Conaway and its co-counsel handled the claims reconciliation process for a claim pool of over 9,000 claims with an aggregate asserted amount of over \$6 billion and represented the estates' position at the confirmation hearing, which resulted in Court approval of the plan. Post-confirmation, Young Conaway served as co-counsel to the Plan Administrator.

**Unitel Video, Inc.**

Young Conaway served as co-counsel to Unitel Video and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were a leading provider of studio- and mobile-production facilities to virtually every major entertainment company in the United States and also provided post-production services to television producers and corporations. With the assistance of Young Conaway, the Debtors successfully sold substantially all of their asset and confirmed a liquidating plan in 2001.

**Pic 'n Pay Stores, Inc.**

Young Conaway acted as lead counsel to Pic 'n Pay Stores in its chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. Founded in 1957, Pic 'N Pay operated a chain of 453 discount shoe stores under the names Pic 'N Pay, Shoe World and Shoe City. With the assistance of Young Conaway, the Debtor successfully sold substantially all of its assets and confirmed a plan of liquidation in 2001.

**SmarTalk TeleServices, Inc.**



Young Conaway acted as co-counsel to SmarTalk TeleServices and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were providers of prepaid calling cards and prepaid wireless services. With the assistance of Young Conaway, the Debtors successfully sold substantially all of their assets to AT&T and confirmed a liquidating plan in 2001.

**In re Multicare AMC, Inc.**

Young Conaway acted as co-counsel, along with Willkie Farr & Gallagher, to Multicare AMC, Inc. and certain of Multicare's affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. At the time of the bankruptcy, the Debtors were a leading provider of high quality eldercare and specialty medical services in selected geographic regions in the United States. With the assistance of Young Conaway, the Debtors successfully confirmed a chapter 11 plan of reorganization and emerged from bankruptcy in 2001.

**Roadhouse Holding Inc.  
Weststar Cinemas**

Young Conaway served as co-counsel to Weststar Cinemas, Inc. and its affiliates, a leading operator of distinctive movie theatres throughout the western United States. The companies successfully consummated a 363 sale of their businesses and confirmed a chapter 11 plan of liquidation.

**Integrated Health Services, Inc.**

Young Conaway acted as co-counsel to Integrated Health Services, Inc. (and certain of its affiliates), one of the nation's leading providers of post-acute and related specialty healthcare services and products, in its chapter 11 bankruptcy cases.

**Smith Corona Corporation**

Young Conaway served as lead counsel for Smith Corona, who was a provider of typewriters, supplies and various office products but ceased its manufacturing operations in late 1997 and transitioned into a sales and marketing organization.

**Continental Airlines, Inc.**

Following the successful reorganization of Continental Airlines, Young Conaway continues to represent Continental as lead counsel in certain ongoing appellate, litigation and employment matters.

## Publications

August 28, 2017

**Battling Bankrupt Bargains, A Non-Debtor Perspective on Executory Contracts**

October 8, 2015

**Judicial Profile-Hon. Kevin J. Carey, U.S. Bankruptcy Judge, District of Delaware**

*The Federal Lawyer, October/November 2015*

March 26, 2014

**Top 10 Developments in 2013 Affecting Asbestos Bankruptcies and Settlement Trusts**

September 1, 2010

**In re Visteon Corp.: Contractual Modification of Retiree Benefits Subject to Section 1114**

*ABI Journal, Vol. XXIX, No. 7*

January 4, 2010

**Dismissal for Bad-Faith Filing under Section 1112(b)(1): Whose Burden Is It Anyway?**

*ABI Journal, Vol. VXXVIII, No. 10*

June 1, 2007

**Ex-Eastern Pilots Grounded: Third Circuit Sheds Light on Arbitration of Labor Disputes**

*Delaware Employment Law Letter, Vol. 12, No. 6*

December 1, 2006

**A Modern History of Bankruptcy in Delaware**

*24 Delaware Lawyer 12, Winter 2006/2007*

## Events

February 2, 2018

**Robert Brady Moderating Bankruptcy Ethics and Professionalism Panel At DSBA 23rd Annual Rubenstein-Walsh Seminar**

May 20, 2016

**Robert Brady Will Be Panelist At Upcoming District of Delaware Bench and Bar**

February 5, 2016

**Five Young Conaway Attorneys Participating In The 21st Annual Rubenstein-Walsh Seminar On Ethics and Professionalism**

August 1, 2014

**"The Principles of Compensation: Checking In on the New U.S. Trustee Fee Guidelines," Panelist, American Bankruptcy Institute's 10th Annual Mid-Atlantic Bankruptcy Workshop (August 1-2, 2014)**

October 11, 2013

**"Changing Players in the Chapter 11 Process," Panelist, ABI 5th Annual Mid-Level Professional Development Program, October 11, 2013**

August 7, 2009

**"Prove it! Evidence in Bankruptcy Proceedings," American Bankruptcy Institute (ABI) Mid-Atlantic Bankruptcy Workshop**

## News

January 8, 2019

**Young Conaway Names**

**Robert S. Brady as Chairman**

***James L. Patton, Jr. Becomes Chairman Emeritus After 18 Years in Leadership; Michael R. Nestor to Serve as Vice Chairman***

November 2, 2018

**Robert Brady Elected Fellow in the American College of Bankruptcy**

November 1, 2018

**Delaware Today Magazine Recognizes 17 Young Conaway "Top Lawyers"**

August 23, 2018

**3 Young Conaway Attorneys Recognized as 2018 Restructuring & Insolvency Thought Leaders by Who's Who Legal and Global Restructuring Review**

August 15, 2018

**42 Young Conaway Lawyers Recognized by Best Lawyers in America, with 4 Attorneys Further Recognized as Lawyers of the Year (Wilmington, DE)**

June 13, 2018

**18 Young Conaway Attorneys Named 2018 Delaware Super Lawyers**

May 4, 2018

**23 Young Conaway Attorneys Ranked as "Leaders in their Field" in 2018 Chambers USA**

August 15, 2017

**41 Young Conaway Attorneys Named in The Best Lawyers In America and Three Attorneys Receive Additional Specialty Recognition as Lawyer of the Year (Wilmington, DE)**

May 26, 2017

**25 Young Conaway Attorneys Recognized As "Leaders In Their Field" by Chambers USA 2017 Edition**

May 14, 2017

**22 Young Conaway Attorneys Named 2017 Delaware Super Lawyers**

November 1, 2016

**Fifteen Young Conaway Lawyers Named "Top Lawyers" by Delaware Today Magazine; Six Attorneys Received Top Votes in Practice Area**

May 27, 2016

**28 Young Conaway Attorneys Ranked As "Leaders In Their Field" By Chambers USA 2016**

May 13, 2016

**23 Young Conaway Attorneys Named Delaware Super Lawyers, 4 Named Rising Stars**

August 17, 2015

**36 Young Conaway Attorneys Named In 2016 Best Lawyers in America**

May 28, 2015

**21 Young Conaway Attorneys Featured as 2015 Delaware Super Lawyers, including 3 Rising Stars**

May 19, 2015

**24 Young Conaway Attorneys Ranked As Leaders In Their Field By Chambers USA 2015**

May 11, 2015

**7th Annual International M&A Award Winners**

April 2, 2015

**Young Conaway Stargatt & Taylor, LLP Announced As A Finalist For The 7th Annual International M&A Awards**

February 4, 2015

**Young Conaway Ranked 2nd in The Deal Bankruptcy League Tables Q4**

September 2, 2014

**2014 TMA Turnaround and Transaction of the Year: Large Company**

July 22, 2014

**Young Conaway Ranked 4th In The Deal Bankruptcy League Tables Q2**

May 27, 2014

**19 Young Conaway Attorneys Featured as 2014 Delaware Super Lawyers, including 2 Rising Stars**

May 23, 2014

**25 Young Conaway Attorneys Listed As "Leaders in their Field" in Chambers USA for 2014**

March 7, 2014

**Young Conaway Honored at 6th Annual International M&A Advisor Awards**

January 23, 2014

**Young Conaway Winner at upcoming 8th Annual M&A Advisor Turnaround Awards**

December 27, 2013

**Young Conaway Ranks 4th Among Law Firms For Bankruptcy In The Deal Pipeline**

August 16, 2013



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**36 Young Conaway Attorneys Named Best Lawyers in America 2014**

June 5, 2013

**Twenty-Eight from Young Conaway are Delaware Super Lawyers 2013**

May 24, 2013

**Young Conaway -- Top Ranked in Chambers USA 2013**

September 16, 2011

**Young Conaway Attorneys Honored in The Best Lawyers in America® 2012**

June 10, 2011

**Chambers USA 2011 – 21 YCST Lawyers And More Practice Areas Than Any Other DE Firm!**

March 9, 2011

**Multiple Wins For Young Conaway In M&A Advisor's 5th Annual Turnaround Awards**

January 5, 2011

**The Deal Ranks Young Conaway #7 Bankruptcy Firm**